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*Attorneys for the Ad Hoc Committee of  
Governmental and Other Contingent  
Litigation Claimants*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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:  
**In re:** : **Chapter 11**  
:  
**PURDUE PHARMA L.P., et al.,** : **Case No. 19-23649 (RDD)**  
:  
**Debtors.**<sup>1</sup> :  
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**TWENTIETH MONTHLY FEE STATEMENT OF  
KRAMER LEVIN NAFTALIS & FRANKEL LLP,  
CO-COUNSEL TO THE AD HOC COMMITTEE, FOR  
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE  
PERIOD FROM MAY 1, 2021 THROUGH MAY 31, 2021**

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

<b>Name of Applicant</b>	Kramer Levin Naftalis & Frankel LLP
<b>Authorized to Provide Professional Services to:</b>	Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants
<b>Date of Order Approving Debtors' Payment of Fees and Expenses of Applicant:</b>	December 2, 2019
<b>Period for which compensation and reimbursement is sought</b>	May 1, 2021 through and including May 31, 2021
<b>Amount of Compensation sought as actual, reasonable, and necessary</b>	\$1,160,384.50
<b>Current Fee Request</b>	\$928,307.60 (80% of \$1,160,384.50)
<b>Amount of Expense Reimbursement sought as actual, reasonable, and necessary:</b>	\$4,373.08
<b>Amount of Compensation and Expenses sought as allowed under the Fee Order</b>	\$932,680.68
<b>Total Fees and Expenses Inclusive of Holdback</b>	\$1,164,757.58
<b>This is a(n):</b> <input checked="" type="checkbox"/> monthly <input type="checkbox"/> interim application <input type="checkbox"/> final application	

**SUMMARY OF MONTHLY FEE STATEMENTS**

<i>Application</i>	<i>Total Compensation and Expenses Incurred for Period Covered</i>			<i>Total Amount Requested in Fee Statements</i>		<i>Total Unpaid</i>
<b>Date Filed/ Docket No.</b>	<b>Period Covered</b>	<b>Total Fees</b>	<b>Expenses</b>	<b>Fees (80%)</b>	<b>Expenses (100%)</b>	<b>Fees and Expenses</b>
12/9/2019 634	9/16/2019- 10/31/2019	\$1,099,075.50	\$30,479.64	\$879,260.40	\$30,479.64	\$0.00
1/30/2020 792	11/1/2019- 11/30/2019	\$688,772.25	\$4,206.77	\$551,017.80	\$4,206.77	\$0.00
3/16/2020 930	12/1/2019- 12/31/2019	\$451,659.00	\$8,050.70	\$361,327.20	\$8,050.70	\$0.00
3/16/2020 939	1/1/2020- 1/31/2020	\$395,585.50	\$4,712.17	\$316,468.40	\$4,712.17	\$0.00
5/5/2020 1131	2/1/2020- 2/29/2020	\$432,757.50	\$3,439.62	\$346,206.00	\$3,439.62	\$0.00
6/15/2020 1269	3/1/2020- 3/31/2020	\$370,398.50	\$51,598.57	\$296,318.80	\$51,598.57	\$0.00
7/14/2020 1389	4/1/2020- 4/30/2020	\$476,681.00	\$5,989.84	\$381,344.80	\$5,989.84	\$0.00
7/15/2020 1413	5/1/2020- 5/31/2020	\$298,077.50	\$31,689.62	\$238,636.00	\$31,689.62	\$0.00
9/25/2020 1727	6/1/2020- 6/30/2020	\$413,601.00	\$4,238.27	\$330,880.80	\$4,238.27	\$0.00
11/2/2020 1888	7/1/2020- 7/31/2020	\$408,012.00	\$3,537.82	\$326,409.60	\$3,537.82	\$0.00
11/16/2020 1987	8/1/2020- 8/31/2020	\$319,182.00	\$22,816.40	\$255,345.60	\$22,816.40	\$0.00
11/16/2020 1992	9/1/2020- 9/30/2020	\$558,041.50	\$39,378.85	\$446,433.20	\$39,378.85	\$0.00
12/14/2020 2133	10/1/2020- 10/31/2020	\$649,029.00	\$5,852.10	\$519,223.20	\$5,852.10	\$0.00
2/3/2021 2347	11/1/2020- 11/30/2020	\$803,716.50	\$50,743.79	\$642,973.20	\$50,743.79	\$0.00
3/17/2021 2506	12/1/2020- 12/31/2020	\$415,309.50	\$1,431.56	\$332,247.60	\$1,431.56	\$0.00
3/17/2021 2509	1/1/2021- 1/31/2021	\$395,187.50	\$2,371.83	\$316,150.00	\$2,371.83	\$0.00
6/11/2021 3018	2/1/2021- 2/28/2021	\$587,709.50	\$1,439.44	\$470,167.60	\$1,439.44	\$117,541.90
7/8/2021 3126	3/1/2021- 3/31/2021	\$1,103,186.50	\$3,633.38	\$882,549.20	\$3,633.38	\$1,106,819.88
7/15/2021 3210	4/1/2021- 4/30/2021	\$1,071,572.50	\$4,889.14	\$857,258.00	\$4,889.14	\$1,076,461.64

Pursuant to sections 363(b) and 365 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the *Order Authorizing the Debtors to Assume the Reimbursement Agreement and Pay the Fees and Expenses of the Ad Hoc Committee’s Professionals* [Docket No. 553] (the “**Fee Order**”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the “**Interim Compensation Order**,” and together with the Fee Order, the “**Orders**”), Kramer Levin Naftalis & Frankel LLP (the “**Applicant**”), Co-Counsel to the Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants (the “**Ad Hoc Committee**”), hereby submits this Twentieth Monthly Fee Statement (the “**Statement**”) for the period of May 1, 2021 through and including May 31, 2021 (the “**Monthly Fee Period**”).

**Itemization of Services Rendered by Applicant**

Annexed hereto as “**Exhibit A**” is a schedule of the aggregate number of hours expended and fees incurred by professionals and paraprofessionals during the Monthly Fee Period by project category. Annexed hereto as “**Exhibit B**” is a schedule of the individuals and their respective titles that provided services during this Monthly Fee Period, along with their respective billing rates and the total number of hours spent by each individual during this Monthly Fee Period. The blended hourly billing rate of attorneys for all services provided during the Monthly Fee Period is \$1,244.25.<sup>2</sup> The blended hourly billing rate of all paraprofessionals is \$442.79.<sup>3</sup>

Annexed hereto as “**Exhibit C**” is a schedule of the actual, necessary expenses that Applicant incurred during the Monthly Fee Period.

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<sup>2</sup> The blended hourly rate for all attorneys was derived by dividing the total fees for such professionals of \$1,155,779.50 by the total hours of 928.90.

<sup>3</sup> The blended hourly rate for all paraprofessionals was derived by dividing the total fees for such paraprofessionals of \$4,605.00 by the total hours of 10.40.

Annexed hereto as “**Exhibit D**” are the time records of Applicant for this Monthly Fee Period organized by project category with a daily time log explaining the time spent by each attorney and other professional and an itemization of expenses.

**Notice**

Applicant will provide notice of this Application in accordance with the Orders. Applicant submits that no other or further notice be given.

Pursuant to the Interim Compensation Order, any party objecting to the payment of interim compensation and reimbursement of expenses as requested shall, within 14 days of service of the Statement, serve via email, to the Notice Parties (as defined in the Interim Compensation Order), a written notice setting forth the precise nature of the objection and the amount at issue.

If no objection is timely served pursuant to the Interim Compensation Order, the Debtors shall be authorized and directed to pay Applicant an amount equal to 80% of the fees and 100% of the expenses incurred during the Monthly Fee Period.

If an objection is timely served pursuant to the Interim Compensation Order, the Debtors shall be authorized and directed to pay Applicant an amount equal to 80% of the fees and 100% of the expenses that are not subject to an objection. Any objection must set forth the precise nature of the objection and the amount at issue. It shall not be sufficient to simply object to all fees and expenses.

WHEREFORE, Applicant respectfully requests (i) compensation in the amount of \$932,724.79, which represents 80% of billable time for services rendered by Applicant as co-counsel to the Ad Hoc Committee during this Monthly Fee Period, and (ii) reimbursement of the actual, necessary expenses incurred and recorded by Applicant during this Monthly Fee Period in the amount of \$4,373.08.

Dated: New York, New York  
July 15, 2021

Respectfully submitted,

By: /s/ Kenneth H. Eckstein

Kenneth H. Eckstein  
Rachael Ringer  
Caroline F. Gange  
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*Attorneys for the Ad Hoc Committee of  
Governmental and Other Contingent  
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**EXHIBIT A**

**SUMMARY OF FEES BY PROJECT CATEGORY**

<b>Matter</b>	<b>Matter Name</b>	<b>Hours</b>	<b>Total</b>
00001	Asset Analysis and Recovery	4.00	3,571.00
00004	Case Administration	4.70	2,638.50
00006	Employment and Fee Applications	9.30	5,654.50
00008	Litigation	34.20	36,006.00
00009	Meetings and Communications with Ad-Hoc Committee & Creditors	150.70	176,938.00
00011	Plan and Disclosure Statement	736.40	935,576.50
<b>TOTAL</b>		<b>939.30</b>	<b>\$1,160,384.50</b>



**EXHIBIT B**

**SUMMARY OF PROFESSIONALS FOR THE MONTHLY FEE PERIOD**

<b>Timekeeper</b>	<b>Title</b>	<b>Year Admitted</b>	<b>Department</b>	<b>Hourly Billing Rate</b>	<b>Total Hours Billed</b>	<b>Total Fees</b>
<b>John Bessonette</b>	Partner	1999	Corporate	1300	59.10	\$76,830.00
<b>Abbe Dienstag</b>	Partner	1983	Corporate	1375	0.10	\$137.50
<b>Kenneth H. Eckstein</b>	Partner	1980	Creditors' Rights	1575	148.70	\$234,202.50
<b>David J. Fisher</b>	Partner	1985	Corporate	1450	188.30	\$273,035.00
<b>Rachael Ringer</b>	Partner	2011	Creditors' Rights	1200	86.30	\$103,560.00
<b>Jordan M. Rosenbaum</b>	Partner	2004	Corporate	1275	105.70	\$134,767.50
<b>David E. Blabey</b>	Counsel	2005	Creditors' Rights	1105	15.90	\$17,569.50
<b>Helayne O. Stoopack</b>	Counsel	1982	Tax	1130	39.00	\$44,070.00
<b>Joseph A. Shifer</b>	Special Counsel	2010	Creditors' Rights	1090	4.90	\$5,341.00
<b>Hunter Blain</b>	Associate	2020	Creditors' Rights	715	50.90	\$36,393.50
<b>Boaz Cohen</b>	Associate	2015	Litigation	1010	2.10	\$2,121.00
<b>Caroline Gange</b>	Associate	2017	Creditors' Rights	950	63.60	\$60,420.00
<b>Mariya Khvatskaya</b>	Associate	2016	Tax	1010	12.70	\$12,827.00
<b>Ilya Kontorovich</b>	Associate	2014	Corporate	1040	15.00	\$15,600.00
<b>Dana Lyons</b>	Associate	2019	Corporate	810	25.30	\$20,493.00
<b>Martha Petrocheilos</b>	Associate	2018	Corporate	615	1.40	\$861.00
<b>Lisa Pistilli</b>	Associate	2002	Corporate	1010	28.00	\$28,280.00
<b>Seth Schinfeld</b>	Associate	2007	Litigation	1090	34.70	\$37,823.00
<b>Jeffrey Taub</b>	Associate	2010	Corporate	1090	47.20	\$51,448.00
<b>Wendy Kane</b>	Paralegal	N/A	Creditors' Rights	440	7.50	\$3,300.00
<b>Miroslaw Wojtowicz</b>	Paralegal	N/A	Corporate	450	2.90	\$1,305.00
<b>Total</b>					<b>939.30</b>	<b>\$1,160,384.50</b>

**EXHIBIT C**

**SUMMARY OF OUT OF POCKET EXPENSES**

DESCRIPTION	AMOUNT
Bloomberg Law Online Research	\$66.17
Color Copies	67.30
Courier Services	121.66
Data Hosting Charges	511.44
In-House/Meals	40.00
Lexis Online Research	216.01
Local Transportation	271.13
Meetings	770.77
Pacer Online Research	17.60
Photocopying	172.80
Telecommunication Charges	677.44
Telephonic Court Appearances	280.00
Transcript Fees	603.60
Westlaw Online Research	557.16
<b>TOTAL EXPENSES</b>	<b>\$4,373.08</b>

**EXHIBIT D**

**Kramer Levin**



July 15, 2021

Ad Hoc Committee of Governmental and Other  
Contingent  
Litigation Claimants

Invoice #: 828580  
072952  
Page 1

**FOR PROFESSIONAL SERVICES rendered through May 31, 2021.**

Fees	\$1,160,384.50
Disbursements and Other Charges	4,373.08
<b>TOTAL BALANCE DUE</b>	<b>\$1,164,757.58</b>

FEES AND DISBURSEMENTS POSTED AFTER THE BILLING PERIOD SHOWN ON THIS INVOICE WILL APPEAR ON A SUBSEQUENT INVOICE.

DUE AND PAYABLE UPON RECEIPT. THE LEGAL RATE OF INTEREST WILL BE CHARGED FOR BALANCES OUTSTANDING OVER 30 DAYS.

TAX ID # 13-1944339

Kramer Levin Naftalis & Frankel LLP  
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July 15, 2021  
Invoice #: 828580  
072952  
Page 2

**MATTER SUMMARY**

**For professional services rendered through May 31, 2021 in connection with the following matters:**

<b>Matter</b>	<b>Matter Name</b>	<b>Fees</b>	<b>Disbs</b>	<b>Total</b>
072952-00001	Asset Analysis and Recovery	\$3,571.00	\$4,373.08	<b>\$7,944.08</b>
072952-00004	Case Administration	2,638.50	0.00	<b>2,638.50</b>
072952-00006	Employment and Fee Applications	5,654.50	0.00	<b>5,654.50</b>
072952-00008	Litigation	36,006.00	0.00	<b>36,006.00</b>
072952-00009	Meetings and Communications with Ad-Hoc Committee & Creditors	176,938.00	0.00	<b>176,938.00</b>
072952-00011	Plan and Disclosure Statement	935,576.50	0.00	<b>935,576.50</b>
<b>Subtotal</b>		<b>1,160,384.50</b>	<b>4,373.08</b>	<b>1,164,757.58</b>
<b>TOTAL CURRENT INVOICE</b>				<b>\$1,164,757.58</b>



July 15, 2021  
Invoice #: 828580  
072952-00001  
Page 3

**Asset Analysis and Recovery**

**PROFESSIONAL SERVICES SUMMARY**

TIMEKEEPER	TITLE	HOURS	FEEs
Cohen, Boaz	Associate	0.30	\$303.00
Kontorovich, Ilya	Associate	2.00	2,080.00
Petrocheilos, Martha	Associate	1.40	861.00
Schinfeld, Seth F.	Associate	0.30	327.00
<b>TOTAL FEES</b>		<b>4.00</b>	<b>\$3,571.00</b>

**DISBURSEMENTS AND OTHER CHARGES SUMMARY**

DESCRIPTION	AMOUNT
Bloomberg Law Online Research	\$66.17
Color Copies	67.30
Courier Services	121.66
Data Hosting Charges	511.44
In-House/Meals	40.00
Lexis Online Research	216.01
Local Transportation	271.13
Meetings	770.77
Pacer Online Research	17.60
Photocopying	172.80
Telecommunication Charges	677.44
Telephonic Court Appearances	280.00





July 15, 2021  
Invoice #: 828580  
072952-00001  
Page 4

**Asset Analysis and Recovery**

DESCRIPTION	AMOUNT
Transcript Fees	603.60
Westlaw Online Research	557.16
<b>TOTAL DISBURSEMENTS AND OTHER CHARGES</b>	<b>\$4,373.08</b>

**PROFESSIONAL SERVICES DETAIL**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/5/2021	Schinfeld, Seth F.	Review emails between K. Porter (Akin) and A. Dawson (Simpson) re: outstanding Norton Rose document discovery.	0.20	\$218.00
5/15/2021	Schinfeld, Seth F.	Review letter from counsel to Norton Rose Fulbright re: additional document production; email to B. Cohen re: same.	0.10	109.00
5/19/2021	Kontorovich, Ilya	Review data room and begin organizing documents for diligence memo (1.8); call with M. Petrocheilos re same (0.2).	2.00	2,080.00
5/19/2021	Petrocheilos, Martha	Introductory call with I. Kontorovich re dataroom (0.2). access existing dataroom and coordinate transfer of docs from dataroom to L Drive (1.2).	1.40	861.00
5/21/2021	Cohen, Boaz	Review productions from Sacklers and IACs.	0.20	202.00
5/22/2021	Cohen, Boaz	Review productions from Sacklers and IACs.	0.10	101.00
<b>TOTAL</b>			<b>4.00</b>	<b>\$3,571.00</b>



July 15, 2021  
Invoice #: 828580  
072952-00001  
Page 5

**Asset Analysis and Recovery**

**DISBURSEMENTS AND OTHER CHARGES DETAIL**

**Bloomberg Law Online Research**

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
5/31/2021	Cohen Boaz	Bloomberg Law Online Research	\$66.17
<b>Subtotal</b>			<b>\$66.17</b>

**Color Copies**

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
5/14/2021	Fisher David J.	Color Copies Fisher, David J.	\$0.40
5/28/2021	Fisher David J.	Color Copies Fisher, David J.	\$66.90
<b>Subtotal</b>			<b>\$67.30</b>

**Courier Services**

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
5/14/2021	Fisher David J.	Fedex charges by Clarke, Dennis on 05/14/2021	\$54.03
5/25/2021	Kane Wendy	Fedex charges by Kane, Wendy on 05/25/2021	\$23.80
5/28/2021	Fisher David J.	Fedex charges by Odum, Laverne on 05/28/2021	\$43.83
<b>Subtotal</b>			<b>\$121.66</b>



July 15, 2021  
Invoice #: 828580  
072952-00001  
Page 6

#### Asset Analysis and Recovery

##### Data Hosting Charges

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
5/27/2021	Eckstein Kenneth H.	Data Hosting Charges	\$511.44
<b>Subtotal</b>			<b>\$511.44</b>

##### In-House/Meals

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
5/20/2021	Blain Hunter	In-House/Meals	\$20.00
5/27/2021	Eckstein Kenneth H.	05/27/21 - Kosher Deluxe	\$20.00
<b>Subtotal</b>			<b>\$40.00</b>

##### Lexis Online Research

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
5/4/2021	Boyle Brian	Lexis Online Research	\$216.01
<b>Subtotal</b>			<b>\$216.01</b>

##### Local Transportation

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
5/4/2021	Bessonette John	Cab Fare	\$18.30
5/20/2021	Fisher David J.	Cab Fare	\$215.74
5/21/2021	Bessonette John	Cab Fare	\$19.80



July 15, 2021  
Invoice #: 828580  
072952-00001  
Page 7

#### Asset Analysis and Recovery

5/25/2021	Bessonette John	Cab Fare	\$17.29
<b>Subtotal</b>			<b>\$271.13</b>

#### Meetings

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
5/22/2021	Eckstein Kenneth H.	05/22/21 - Kosher Deluxe	\$534.14
5/26/2021	Eckstein Kenneth H.	05/26/21 - Kosher Deluxe	\$42.34
5/27/2021	Eckstein Kenneth H.	05/27/21 - Blake & Co	\$194.29
<b>Subtotal</b>			<b>\$770.77</b>

#### Telephonic Court Appearances

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
5/12/2021	Eckstein Kenneth H.	05/12/21-CourtSolutions- Date of Hearing: 05/12/2021	\$70.00
5/12/2021	Blain Hunter	05/12/21-CourtSolutions- Date of Hearing: 05/12/2021	70.00
5/20/2021	Eckstein Kenneth H.	05/20/21-CourtSolutions- Date of Hearing: 05/20/2021	\$70.00
5/20/2021	Blain Hunter	05/20/21-CourtSolutions- Date of Hearing: 05/20/2021	70.00
<b>Subtotal</b>			<b>\$280.00</b>



July 15, 2021  
Invoice #: 828580  
072952-00001  
Page 8

#### Asset Analysis and Recovery

##### Pacer Online Research

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
5/20/2021	Blain Hunter	Pacer Online Research Blain, Hunter	\$17.60
<b>Subtotal</b>			<b>\$17.60</b>

##### Photocopying

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
5/14/2021	Fisher David J.	Photocopying Fisher, David J.	\$11.90
5/25/2021	Kane Wendy	Photocopying Kane, Wendy	\$147.70
5/28/2021	Fisher David J.	Photocopying Fisher, David J.	\$13.20
<b>Subtotal</b>			<b>\$172.80</b>

##### Telecommunication Charges

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
5/1/2021	Pistilli Lia	Telecommunication Charges by Lia Pistilli	\$2.37
5/3/2021	Taub Jeffrey	Telecommunication Charges by Jeffrey Taub	\$7.37
5/4/2021	Fisher David J.	Telecommunication Charges by David Fisher	\$11.38
5/4/2021	Taub Jeffrey	Telecommunication Charges by Jeffrey Taub	7.70



July 15, 2021  
Invoice #: 828580  
072952-00001  
Page 9

### Asset Analysis and Recovery

5/6/2021	Khvatskaya Mariya	Telecommunication Charges by Mariya Khvatskaya	\$8.60
5/9/2021	Ringer Rachael L.	Telecommunication Charges by Rachael Ringer	\$5.42
5/10/2021	Fisher David J.	Telecommunication Charges by David Fisher	\$2.79
5/10/2021	Taub Jeffrey	Telecommunication Charges by Jeffrey Taub	17.61
5/12/2021	Blain Hunter	Telecommunication Charges by Hunter Blain	\$54.37
5/13/2021	Fisher David J.	Telecommunication Charges by David Fisher	\$3.21
5/13/2021	Khvatskaya Mariya	Telecommunication Charges by Mariya Khvatskaya	10.30
5/14/2021	Fisher David J.	Telecommunication Charges by David Fisher	\$2.82
5/16/2021	Schinfeld Seth F.	Telecommunication Charges by Seth Schinfeld	\$1.28
5/18/2021	Schinfeld Seth F.	Telecommunication Charges by Seth Schinfeld	\$22.22
5/18/2021	Fisher David J.	Telecommunication Charges by David Fisher	1.73
5/19/2021	Fisher David J.	Telecommunication Charges by David Fisher	\$5.35
5/19/2021	Gange Caroline	Telecommunication Charges by Caroline Gange	18.82
5/20/2021	Schinfeld Seth F.	Telecommunication Charges by Seth Schinfeld	\$3.72
5/20/2021	Fisher David J.	Telecommunication Charges by David Fisher	1.41



July 15, 2021  
Invoice #: 828580  
072952-00001  
Page 10

#### Asset Analysis and Recovery

5/20/2021	Khvatskaya Mariya	Telecommunication Charges by Mariya Khvatskaya	21.22
5/20/2021	Kontorovich Ilya	Telecommunication Charges by Ilya Kontorovich	7.35
5/20/2021	Blain Hunter	Telecommunication Charges by Hunter Blain	87.50
5/21/2021	Schinfeld Seth F.	Telecommunication Charges by Seth Schinfeld	\$48.41
5/24/2021	Kontorovich Ilya	Telecommunication Charges by Ilya Kontorovich	\$2.81
5/26/2021	Blain Hunter	Telecommunication Charges by Hunter Blain	\$311.48
5/27/2021	Schinfeld Seth F.	Telecommunication Charges by Seth Schinfeld	\$6.35
5/28/2021	Schinfeld Seth F.	Telecommunication Charges by Seth Schinfeld	\$3.56
5/28/2021	Taub Jeffrey	Telecommunication Charges by Jeffrey Taub	0.29
<b>Subtotal</b>			<b>\$677.44</b>

#### Transcript Fees

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
5/12/2021	Kane Wendy	Veritext New York Reporting Co., A Veritext Company	\$81.60
5/20/2021	Kane Wendy	Veritext New York Reporting Co., A Veritext Company	\$108.00



July 15, 2021  
Invoice #: 828580  
072952-00001  
Page 11

**Asset Analysis and Recovery**

5/26/2021	Kane Wendy	Veritext New York Reporting Co., A Veritext Company	\$414.00
<b>Subtotal</b>			<b>\$603.60</b>

**Westlaw Online Research**

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
5/20/2021	Blabey David E.	Westlaw Online Research	\$92.86
5/25/2021	Blain Hunter	Westlaw Online Research	\$278.58
5/31/2021	Cohen Boaz	Westlaw Online Research	\$185.72
<b>Subtotal</b>			<b>\$557.16</b>
<b>TOTAL</b>			<b>\$4,373.08</b>





July 15, 2021  
Invoice #: 828580  
072952-00004  
Page 12

**Case Administration**

**PROFESSIONAL SERVICES SUMMARY**

TIMEKEEPER	TITLE	HOURS	FEES
Blain, Hunter	Associate	0.30	\$214.50
Gange, Caroline	Associate	0.90	855.00
Kane, Wendy	Paralegal	0.60	264.00
Wojtowicz, Mirosław	Paralegal	2.90	1,305.00
<b>TOTAL FEES</b>		<b>4.70</b>	<b>\$2,638.50</b>

**PROFESSIONAL SERVICES DETAIL**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/10/2021	Kane, Wendy	Set up dial in lines for hearing on confirmation protocols and update case calendar.	0.10	\$44.00
5/11/2021	Kane, Wendy	Review docket and update case calendar (0.1).	0.10	44.00
5/12/2021	Kane, Wendy	Email K. Eckstein re 5/12 hearing dial in.	0.10	44.00
5/18/2021	Blain, Hunter	Review recent docket filings.	0.30	214.50
5/18/2021	Gange, Caroline	Coordinate in-person meetings of AHC.	0.40	380.00
5/19/2021	Gange, Caroline	Coordinate in-person meetings w/ AHC professionals.	0.50	475.00



July 15, 2021  
Invoice #: 828580  
072952-00004  
Page 13

**Case Administration**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/19/2021	Kane, Wendy	Emails w/ H. Blain re disclosure statement hearing and set up dial in lines for 5/20 status conference and 5/26 disclosure statement hearing (0.2).	0.20	88.00
5/19/2021	Wojtowicz, Miroslaw	Download documents from data room.	2.90	1,305.00
5/20/2021	Kane, Wendy	Email K. Eckstein re status conference dial in.	0.10	44.00
<b>TOTAL</b>			<b>4.70</b>	<b>\$2,638.50</b>



July 15, 2021  
Invoice #: 828580  
072952-00006  
Page 14

**Employment and Fee Applications**

**PROFESSIONAL SERVICES SUMMARY**

TIMEKEEPER	TITLE	HOURS	FEES
Blain, Hunter	Associate	2.90	\$2,073.50
Gange, Caroline	Associate	1.50	1,425.00
Kane, Wendy	Paralegal	4.90	2,156.00
<b>TOTAL FEES</b>		<b>9.30</b>	<b>\$5,654.50</b>

**PROFESSIONAL SERVICES DETAIL**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/3/2021	Gange, Caroline	Emails w/ AHC professionals re fee reimbursement.	0.20	\$190.00
5/11/2021	Blain, Hunter	Review March fee statement for privilege/confidentiality issues and compliance with UST guidelines (1.1).	1.10	786.50
5/11/2021	Kane, Wendy	Revise March fee statement per attorney comments (0.8); proof revisions to same (0.5).	1.30	572.00
5/12/2021	Blain, Hunter	Communications with W. Kane re March fee statement (0.1).	0.10	71.50
5/12/2021	Kane, Wendy	Revise March fee statement per attorney comments (0.7); prepare FTI February and March fee applications for filing and file same (0.4); emails with H. Blain re same (0.1).	1.20	528.00



July 15, 2021  
Invoice #: 828580  
072952-00006  
Page 15

**Employment and Fee Applications**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/20/2021	Gange, Caroline	Review February fee statement for privilege/confidentiality and compliance with UST guidelines.	1.30	1,235.00
5/25/2021	Blain, Hunter	Coordinate with C. Gange, Houlihan, and Gilbert re fee applications and filing same (0.5).	0.50	357.50
5/25/2021	Kane, Wendy	Review April fee statement for compliance with UST guidelines and local rules (1.8); file fee statements of other professionals (0.4); service of same (0.1); send courtesy copies to chambers (0.1).	2.40	1,056.00
5/27/2021	Blain, Hunter	Review March fee statement for privilege/confidentiality issues and compliance with UST guidelines.	1.20	858.00
<b>TOTAL</b>			<b>9.30</b>	<b>\$5,654.50</b>



July 15, 2021  
Invoice #: 828580  
072952-00008  
Page 16

**Litigation**

**PROFESSIONAL SERVICES SUMMARY**

TIMEKEEPER	TITLE	HOURS	FEES
Ringer, Rachael L.	Partner	0.60	\$720.00
Blabey, David E.	Counsel	8.50	9,392.50
Blain, Hunter	Associate	3.30	2,359.50
Cohen, Boaz	Associate	1.80	1,818.00
Gange, Caroline	Associate	0.60	570.00
Schinfeld, Seth F.	Associate	19.40	21,146.00
<b>TOTAL FEES</b>		<b>34.20</b>	<b>\$36,006.00</b>

**PROFESSIONAL SERVICES DETAIL**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/6/2021	Schinfeld, Seth F.	Emails with K. Eckstein, R. Ringer, and D. Blabey re: confirmation discovery requests from public schools group.	0.10	\$109.00
5/14/2021	Schinfeld, Seth F.	Emails with K. Eckstein, R. Ringer, D. Blabey, and C. Gange re: discovery requests from Public School District Creditors (0.3); review of underlying document requests and deposition notices (0.2).	0.50	545.00
5/14/2021	Gange, Caroline	Review School District discovery requests (0.4) and emails w/ S. Schinfeld and R. Ringer re same (0.2).	0.60	570.00



July 15, 2021  
Invoice #: 828580  
072952-00008  
Page 17

### Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/16/2021	Schinfeld, Seth F.	Correspondence with R. Ringer, D. Blabey, and C. Gange re: discovery requests from Public School District creditors (0.3); review of Public School discovery requests (0.3); review email from P. Singer re: same (0.1); email to A. Troop and A. Alfano re: same (0.1).	0.80	872.00
5/17/2021	Schinfeld, Seth F.	Emails with R. Ringer, D. Blabey, and C. Gange re: Public School Creditors' discovery requests (0.4); email to M. Cyganowski re: same (0.1); email with A. Troop re: same (0.2); review letter from Side B Sacklers' counsel re: same (0.1).	0.80	872.00
5/18/2021	Blabey, David E.	Call with S. Schinfeld re public school discovery (0.5); call with A. Troop and M. Cyganowski re same (0.6) and follow up with S. Schinfeld re same (0.1); call with Brown Rudnick re discovery (0.4).	1.60	1,768.00
5/18/2021	Schinfeld, Seth F.	Email with D. Blabey and B. Cohen re: privilege law research issues relating to confirmation plan discovery (0.2); draft responses and objections to Public School District Creditors' document production requests (3.0).	3.20	3,488.00



July 15, 2021  
Invoice #: 828580  
072952-00008  
Page 18

**Litigation**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/19/2021	Schinfeld, Seth F.	Email to MSGE counsel re: Public School District Creditors' discovery requests (0.1); email with D. Blabey and R. Ringer re: same and related matters (0.3); email with NCSG counsel (A. Troop) re: same (0.2); draft email to counsel for Public School District Creditors re: proposed meet and confer (0.2).	0.80	872.00
5/20/2021	Ringer, Rachael L.	Call with D. Blabey and S. Schinfeld re: discovery issues (0.6).	0.60	720.00
5/20/2021	Blabey, David E.	Research discovery issues and email to S. Schinfeld and R. Ringer re potential defenses and objections to discovery (2.8); call with R. Ringer and S. Schinfeld re discovery (0.6).	3.40	3,757.00
5/20/2021	Blain, Hunter	Research regarding privilege and discovery issues.	0.20	143.00
5/20/2021	Schinfeld, Seth F.	Emails with R. Ringer, D. Blabey, C. Gange, and H. Blain re: Public School discovery issues (0.7); correspond with R. Ringer and D. Blabey re: same and next steps (0.6); email with MSGE counsel re: same (0.3); further email with D. Blabey re: same (0.2).	1.80	1,962.00
5/21/2021	Blabey, David E.	Attend calls with MSGE counsel (0.3) and with Brown Rudnick (0.6) re public school discovery.	0.90	994.50



July 15, 2021  
Invoice #: 828580  
072952-00008  
Page 19

**Litigation**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/21/2021	Schinfeld, Seth F.	Email with counsel for the Public School District Creditors re: discovery requests (0.1); call with MSGE counsel re: same (0.3); call with G. Cicero and J. Stoll of Brown Rudnick re: same (0.6).	1.00	1,090.00
5/22/2021	Schinfeld, Seth F.	Email with counsel for Public School District Creditors re: discovery meet and confer (0.2); email with NCSG counsel, MSGE counsel, D. Blabey, and G. Cicero re: same (0.2).	0.40	436.00
5/23/2021	Schinfeld, Seth F.	Email with counsel for Public School District Creditors re: discovery meet and confer (0.2); email with NCSG counsel, MSGE counsel, D. Blabey, and G. Cicero re: same (0.2).	0.40	436.00
5/24/2021	Blabey, David E.	Call with H. Blain and S. Schinfeld re discovery (0.3); follow up email re same (0.1).	0.40	442.00
5/24/2021	Schinfeld, Seth F.	Email with D. Blabey and B. Cohen re: privilege law research issues relating to confirmation plan discovery (0.2); call with D. Blabey and H. Blain re: same (0.3); review and revise portions of draft response to disclosure statement (0.2); draft responses and objections to Public School District Creditors' document production requests (2.7).	3.40	3,706.00
5/24/2021	Blain, Hunter	Call with D. Blabey and S. Schinfeld re discovery research (0.3); research re same (0.2).	0.50	357.50





July 15, 2021  
Invoice #: 828580  
072952-00008  
Page 20

### Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/25/2021	Blabey, David E.	Call with H. Blain and S. Schinfeld re public schools discovery legal research (0.5); attend meet and confer with public schools re same (0.8).	1.30	1,436.50
5/25/2021	Schinfeld, Seth F.	Prepare for (0.6) and attend meet and confer with counsel for Public School District Creditors re: document production and deposition requests (0.8); prepare for same (0.3); call with D. Blabey and H. Blain re: same (0.5); email with G. Cicero and H. McDonald re: same (0.2); email with B. Cohen re: related research issues (0.1).	2.50	2,725.00
5/25/2021	Blain, Hunter	Further research regarding discovery issues (0.6); call with D. Blabey and S. Schinfeld re same (0.5).	1.10	786.50
5/26/2021	Schinfeld, Seth F.	Email with K. Eckstein, R. Ringer, D. Blabey, and H. Blain re: status of Public School District Creditors' discovery requests (0.2); email with G. Cicero and J. Stoll re: same (0.1); call with B. Cohen re: related privilege research issues (0.5); follow up emails re same (0.2).	1.00	1,090.00
5/26/2021	Cohen, Boaz	Call w/ S. Schinfeld re discovery litigation research issues (0.5).	0.50	505.00
5/27/2021	Blabey, David E.	Attend call with S. Schinfeld and Brown Rudnick team re discovery.	0.60	663.00



July 15, 2021  
Invoice #: 828580  
072952-00008  
Page 21

### Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/27/2021	Schinfeld, Seth F.	Email with R. Ringer, D. Blabey, and H. Blain re: status of response to Public School District Creditors' discovery requests (0.2); attend call with D. Blabey, G. Cicero, J. Stoll, A. Simpson, and U. Egeonuigwe re: same (0.6); prepare for same (0.3); email with G. Gotto, R. Budd, and G. Cicero re: same (0.1); email to K. Maclay and A. Langley re: same (0.1); conduct related research (0.4).	1.70	1,853.00
5/27/2021	Blain, Hunter	Call with B. Cohen re discovery research (0.3).	0.30	214.50
5/27/2021	Cohen, Boaz	Call with H. Blain re legal research re discovery issues (0.3).	0.30	303.00
5/28/2021	Blabey, David E.	Call with S. Schinfeld re discovery (0.1); email S. Schinfeld re same (0.2).	0.30	331.50
5/28/2021	Schinfeld, Seth F.	Call with G. Gotto, R. Budd, G. Cicero, and J. Stoll re: public school district creditor discovery (0.2); call with D. Blabey re: same (0.1); call with MSGE counsel re: same (0.2).	0.50	545.00
5/30/2021	Schinfeld, Seth F.	Revise draft written responses and objections to Public School District Creditors' document production requests.	0.30	327.00
5/31/2021	Schinfeld, Seth F.	Email with A. Arnold and G. Cicero re: public school discovery requests.	0.20	218.00
5/31/2021	Blain, Hunter	Further research regarding privilege and discovery issues.	1.20	858.00



July 15, 2021  
Invoice #: 828580  
072952-00008  
Page 22

**Litigation**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/31/2021	Cohen, Boaz	Legal research re confirmation discovery request issues.	1.00	1,010.00
<b>TOTAL</b>			<b>34.20</b>	<b>\$36,006.00</b>



July 15, 2021  
Invoice #: 828580  
072952-00009  
Page 23

**Meetings and Communications with Ad-Hoc Committee & Creditors**

**PROFESSIONAL SERVICES SUMMARY**

TIMEKEEPER	TITLE	HOURS	FEES
Bessonette, John	Partner	5.80	\$7,540.00
Eckstein, Kenneth H.	Partner	30.20	47,565.00
Fisher, David J.	Partner	14.10	20,445.00
Ringer, Rachael L.	Partner	17.20	20,640.00
Rosenbaum, Jordan M.	Partner	5.80	7,395.00
Blabey, David E.	Counsel	3.80	4,199.00
Stoopack, Helayne O.	Counsel	5.00	5,650.00
Shifer, Joseph A.	Spec Counsel	2.50	2,725.00
Blain, Hunter	Associate	18.40	13,156.00
Gange, Caroline	Associate	27.90	26,505.00
Khvatskaya, Mariya	Associate	3.60	3,636.00
Kontorovich, Ilya	Associate	3.40	3,536.00
Lyons, Dana	Associate	0.80	648.00
Schinfeld, Seth F.	Associate	7.10	7,739.00
Taub, Jeffrey	Associate	5.10	5,559.00
<b>TOTAL FEES</b>		<b>150.70</b>	<b>\$176,938.00</b>



July 15, 2021  
Invoice #: 828580  
072952-00009  
Page 24

**Meetings and Communications with Ad-Hoc Committee & Creditors**

**PROFESSIONAL SERVICES DETAIL**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/3/2021	Eckstein, Kenneth H.	Call with R. Ringer and clients re plan revisions and abatement term sheet (0.9).	0.90	\$1,417.50
5/3/2021	Bessonette, John	Review and reply to emails with AHC working group re Side A pod comments (0.5).	0.50	650.00
5/3/2021	Ringer, Rachael L.	Follow-up call with K. Eckstein, AHC re: abatement term sheet, snap-back (0.9).	0.90	1,080.00
5/3/2021	Blain, Hunter	Review and summarize recently filed pleadings for distribution to the AHC.	0.60	429.00
5/3/2021	Gange, Caroline	Review AHC update email and emails w/ H. Blain re same.	0.20	190.00
5/4/2021	Eckstein, Kenneth H.	Attend Working Group call re case updates (0.7).	0.70	1,102.50
5/4/2021	Ringer, Rachael L.	Attend call with working group re: case updates (0.7); emails with AHC members re: abatement term sheet (0.5).	1.20	1,440.00
5/4/2021	Schinfeld, Seth F.	Review C. Gange email with case updates and recent filings.	0.20	218.00
5/4/2021	Blain, Hunter	Review docket and draft member expenses update for distribution to AHC.	0.30	214.50
5/5/2021	Fisher, David J.	Prepare for Committee meeting and review of FTI analysis (0.6); attend weekly Committee meeting re Sackler Agreement and Disclosure Statement (1.4).	2.00	2,900.00



July 15, 2021  
Invoice #: 828580  
072952-00009  
Page 25

**Meetings and Communications with Ad-Hoc Committee & Creditors**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/5/2021	Eckstein, Kenneth H.	Call with AHC advisors re prepare for AHC call (0.6); prepare for (0.1) and lead AHC call re Sackler settlement and disclosure statement (1.4).	2.10	3,307.50
5/5/2021	Bessonette, John	Attend majority of AHC meeting re Sackler contribution and related matters.	1.20	1,560.00
5/5/2021	Ringer, Rachael L.	Emails with working group re: abatement term sheet (0.4); prepare agenda for AHC call (0.2); prepare for (0.3) and attend AHC call re Sackler settlement and disclosure statement(1.4).	2.30	2,760.00
5/5/2021	Blabey, David E.	Attend portion of weekly AHC call regarding Sackler settlement and disclosure statement.	0.30	331.50
5/5/2021	Stoopack, Helayne O.	Attend weekly AHC call regarding Sackler settlement and disclosure statement.	1.40	1,582.00
5/5/2021	Shifer, Joseph A.	Attend portion of AHC call regarding Sackler settlement and disclosure statement (1.0).	1.00	1,090.00
5/5/2021	Schinfeld, Seth F.	Attend weekly meeting of AHC members re: chambers conference, status of Sackler settlement agreement and disclosure statement, and related matters.	1.40	1,526.00



July 15, 2021  
Invoice #: 828580  
072952-00009  
Page 26

**Meetings and Communications with Ad-Hoc Committee & Creditors**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/5/2021	Blain, Hunter	Prepare for (0.1) and attend AHC call regarding chambers meetings, current status of Sackler agreement, current status of disclosure statement, and plan updates (1.4).	1.50	1,072.50
5/5/2021	Kontorovich, Ilya	Participate in AHC weekly call regarding Sackler agreement and status of disclosure statement.	1.40	1,456.00
5/5/2021	Khvatskaya, Mariya	Attend weekly AHC meeting regarding Sackler agreement and status of disclosure statement.	1.40	1,414.00
5/5/2021	Taub, Jeffrey	Attend weekly call w/ AHC and advisors regarding Sackler agreement and status of disclosure statement.	1.40	1,526.00
5/5/2021	Gange, Caroline	Draft/revise AHC update email (0.3); attend portion of weekly AHC call re chambers conference, disclosure statement reply, and Sackler settlement (1.1).	1.40	1,330.00
5/6/2021	Ringer, Rachael L.	Prepare documents for client call (0.2), attend call with working group (0.6); emails with working group re: NOAT TDPs (0.3).	1.10	1,320.00
5/6/2021	Blain, Hunter	Review docket filings, including new objection to disclosure statement and summarize for distribution to AHC (0.4); communications with R. Ringer re same (0.1).	0.50	357.50



July 15, 2021  
Invoice #: 828580  
072952-00009  
Page 27

**Meetings and Communications with Ad-Hoc Committee & Creditors**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/6/2021	Gange, Caroline	Attend portion of call w/ AHC working group re case updates.	0.40	380.00
5/7/2021	Eckstein, Kenneth H.	Attend working group call regarding plan and disclosure statement (1.0); attend call with AHC and Debtors re plan and Sackler settlement (1.0); review correspondence from AHC re same (0.8); correspond with R. Ringer re same and other case issues (0.2).	3.00	4,725.00
5/7/2021	Ringer, Rachael L.	Attend working group plan session (1.0); emails with AHC working group re plan and disclosure statement (0.2); attend call with Debtors and AHC re plan (1.0).	2.20	2,640.00
5/7/2021	Blain, Hunter	Draft summary of recent mediation order and other recent motions for distribution to AHC (0.4); emails with R. Ringer and C. Gange re same (0.1).	0.50	357.50
5/7/2021	Gange, Caroline	Prepare for (0.6) and attend working group meeting re plan issues (1.0); attend follow-up working group call re same (0.8); prepare for (0.1) and attend call with AHC and Debtors re plan issues and disclosure statement hearing (1.0).	3.50	3,325.00
5/8/2021	Ringer, Rachael L.	Call with clients re: plan issues (1.0).	1.00	1,200.00
5/10/2021	Rosenbaum, Jordan M.	Prepare for (0.2) and attend call with AHC re settlement agreement status (0.9).	1.10	1,402.50





July 15, 2021  
Invoice #: 828580  
072952-00009  
Page 28

**Meetings and Communications with Ad-Hoc Committee & Creditors**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/10/2021	Fisher, David J.	Prepare for call with AHC, including review of materials for call (0.3); correspond with J. Rosenbaum and M. Diaz regarding Settlement Agreement status in preparation for AHC meeting (0.2); participate in AHC meeting re Sackler agreement status (0.9).	1.40	2,030.00
5/10/2021	Eckstein, Kenneth H.	Prepare for (0.5) and attend meeting with Working Group re open issues (1.0); prepare for (0.2) and attend meeting with Working Group and Debtor re plan and Sackler issues (1.3) ; prepare for (0.4) and attend AHC meeting re review of all plan and Sackler open issues (0.9); correspondence with Debtors and AHC re case issues (1.4).	5.70	8,977.50
5/10/2021	Ringer, Rachael L.	Attend call with AHC working group re open plan issues(1.0).	1.00	1,200.00
5/10/2021	Blabey, David E.	Attend weekly ad hoc Committee meeting regarding disclosure statement and Sackler settlement status.	0.90	994.50
5/10/2021	Stoopack, Helayne O.	Attend weekly AHC call re disclosure statement and Sackler settlement status.	0.90	1,017.00
5/10/2021	Schinfeld, Seth F.	Attend meeting of AHC members re: draft disclosure statement issues, including attorneys' fee proposals, and related matters.	0.90	981.00



July 15, 2021  
Invoice #: 828580  
072952-00009  
Page 29

**Meetings and Communications with Ad-Hoc Committee & Creditors**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/10/2021	Blain, Hunter	Prepare for (0.1) and attend call with AHC regarding plan and Sackler settlement (0.9); review docket and summarize relevant pleadings for distribution to the AHC (0.6); emails with R. Ringer and C. Gange re same (0.2).	1.80	1,287.00
5/10/2021	Khvatskaya, Mariya	Prepare for (0.1) and attend weekly AHC meeting (0.9).	1.00	1,010.00
5/10/2021	Taub, Jeffrey	Attend call w/ AHC and advisors re plan status, attorneys' fees and settlement agreement.	0.90	981.00
5/10/2021	Kontorovich, Ilya	Participate in majority of AHC conference call regarding Sackler settlement issues.	0.80	832.00
5/10/2021	Gange, Caroline	Attend working group strategy call (1.0); attend call w/ AHC working group and Debtors re plan and settlement updates (1.3); prepare for (0.1) and attend weekly AHC call regarding Sackler settlement issues (0.9).	3.30	3,135.00
5/11/2021	Ringer, Rachael L.	Attend call with AHC subgroup re: updates (0.6).	0.60	720.00
5/11/2021	Eckstein, Kenneth H.	Prepare for (0.4) and attend AHC Working Group call (0.6).	1.00	1,575.00
5/11/2021	Blain, Hunter	Summarize Debtor response re confirmation procedures motion for distribution to AHC (0.4).	0.40	286.00
5/11/2021	Schinfeld, Seth F.	Review C. Gange email to AHC re: proposed confirmation schedule and protocols.	0.20	218.00



July 15, 2021  
Invoice #: 828580  
072952-00009  
Page 30

**Meetings and Communications with Ad-Hoc Committee & Creditors**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/11/2021	Gange, Caroline	Prepare for (0.3) and attend call w/ AHC subgroup re plan and disclosure statement updates (0.6).	0.90	855.00
5/12/2021	Eckstein, Kenneth H.	Call with clients re prep for Spencer Stuart meeting, board search (1.3).	1.30	2,047.50
5/12/2021	Blain, Hunter	Draft summary of hearing for distribution to AHC (0.8); further draft email update to AHC (0.5); emails with R. Ringer and C. Gange re same (0.2).	1.50	1,072.50
5/12/2021	Schinfeld, Seth F.	Review C. Gange email with update on confirmation procedures and recent Sackler filings.	0.20	218.00
5/12/2021	Gange, Caroline	Attend meeting w/ AHC and NCSG re injunction issues (1.0); prepare for (0.2) and attend meeting with AHC working group re prep for Spencer Stuart meeting (1.3); edit AHC update email re hearing and Sackler statement and emails w/ H. Blain re same (0.4).	2.90	2,755.00
5/13/2021	Eckstein, Kenneth H.	Attend AHC working group call regarding case updates (1.0).	1.00	1,575.00
5/13/2021	Blain, Hunter	Review West Virginia statement and summarize for distribution to the AHC (0.3).	0.30	214.50
5/13/2021	Gange, Caroline	Prepare for (0.1) and attend AHC working group call (1.0); edit and send AHC update re Disclosure Statement (0.3).	1.40	1,330.00



July 15, 2021  
Invoice #: 828580  
072952-00009  
Page 31

**Meetings and Communications with Ad-Hoc Committee & Creditors**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/14/2021	Ringer, Rachael L.	Attend call with AHC re: working group discussion (1.3).	1.30	1,560.00
5/14/2021	Eckstein, Kenneth H.	Prepare for (0.2) and attend Working Group meeting (1.3).	1.50	2,362.50
5/14/2021	Blain, Hunter	Summarize recent filings on docket for distribution to AHC.	0.50	357.50
5/14/2021	Gange, Caroline	Prepare for (0.2) and attend working group call re plan and Sackler updates (1.3); review draft update emails from H. Blain (0.2); emails w/ AHC re TDPs (0.3).	2.00	1,900.00
5/17/2021	Blain, Hunter	Communications with R. Ringer and C. Gange re AHC update discussing fourth plan supplement and review same (0.2).	0.20	143.00
5/17/2021	Gange, Caroline	Attend working group call re plan and settlement updates (0.5); emails w/ R. Ringer and H. Blain re same (0.1); circulate AHC update email re revised DS response (0.4).	1.00	950.00
5/18/2021	Blabey, David E.	Call with AHC working group re public school discovery (0.6) and correspond with S. Schinfeld re same (0.3).	0.90	994.50
5/18/2021	Gange, Caroline	Attend call w/ AHC professionals and AHC working group re Public Schools' discovery requests.	0.50	475.00
5/19/2021	Rosenbaum, Jordan M.	Attend majority of call with AHC regarding settlement and plan issues.	1.00	1,275.00



July 15, 2021  
Invoice #: 828580  
072952-00009  
Page 32

**Meetings and Communications with Ad-Hoc Committee & Creditors**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/19/2021	Fisher, David J.	Preparation for weekly Committee meeting (0.4); attend AHC meeting regarding settlement and plan issues (1.1).	1.50	2,175.00
5/19/2021	Eckstein, Kenneth H.	Prepare for (0.3) and attend AHC meeting re plan and Sackler issues (1.1).	1.40	2,205.00
5/19/2021	Bessonette, John	Review and finalize deck for AHC call (2.0); attend call with AHC re settlement and plan matters (1.1).	3.10	4,030.00
5/19/2021	Ringer, Rachael L.	Attend majority of call with AHC re: plan and settlement issues (1.0).	1.00	1,200.00
5/19/2021	Stoopack, Helayne O.	Attend majority of weekly AHC call re settlement and plan matters.	1.00	1,130.00
5/19/2021	Shifer, Joseph A.	Prepare for (0.4) and attend weekly AHC meeting re Sackler settlement and plan issues (1.1).	1.50	1,635.00
5/19/2021	Blain, Hunter	Prepare for (0.1) and attend call with AHC regarding Sackler settlement status and plan issues (1.1); draft AHC update email regarding recent filings (0.6).	1.80	1,287.00
5/19/2021	Kontorovich, Ilya	Prepare for (0.1) and attend weekly AHC call re Sackler settlement (1.1).	1.20	1,248.00
5/19/2021	Schinfeld, Seth F.	Attend weekly call of AHC members re: status of Sackler settlement agreement negotiations and related matters.	1.10	1,199.00



July 15, 2021  
Invoice #: 828580  
072952-00009  
Page 33

**Meetings and Communications with Ad-Hoc Committee & Creditors**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/19/2021	Khvatskaya, Mariya	Prepare for (0.1) and attend weekly AHC meeting re Sackler settlement (1.1).	1.20	1,212.00
5/19/2021	Taub, Jeffrey	Attend weekly AHC call re Sackler settlement agreement.	1.10	1,199.00
5/19/2021	Gange, Caroline	Attend weekly AHC meeting re DS status, DOJ updates (1.1), and plan/settlement issues; attend call with AHC working group re plan updates and Sackler presentation (1.5); emails with R. Ringer re same (0.1).	2.70	2,565.00
5/20/2021	Eckstein, Kenneth H.	Attend client call re plan issues and next steps (0.5).	0.50	787.50
5/20/2021	Ringer, Rachael L.	Attend AHC call re: plan issues and next steps (0.5).	0.50	600.00
5/20/2021	Blain, Hunter	Summarize hearing for distribution to AHC (0.9); review and summarize monitor report for distribution to AHC (0.3); emails with C. Gange re same (0.1).	1.30	929.50
5/20/2021	Gange, Caroline	Review H. Blain summary update email re hearing and monitor report (0.2); emails w/ H. Blain re same (0.1); prepare for working group meeting re plan issues (0.3).	0.60	570.00
5/21/2021	Rosenbaum, Jordan M.	Prepare for (0.1) and attend meeting with working group re plan and Sackler settlement issues (2.0).	2.10	2,677.50
5/21/2021	Eckstein, Kenneth H.	Attend Working Group meeting re plan and Sackler settlement issues (2.0).	2.00	3,150.00



July 15, 2021  
Invoice #: 828580  
072952-00009  
Page 34

**Meetings and Communications with Ad-Hoc Committee & Creditors**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/21/2021	Fisher, David J.	Attend majority of Working Group meeting regarding Plan, Settlement.	1.80	2,610.00
5/21/2021	Ringer, Rachael L.	Attend portion of call with NCSG, AHC professionals, and AHC members re: discovery (0.5); finalize issues list to be sent to AHC working group (0.5); attend working group meeting re plan issues and next steps (1.5); follow up call with working group re plan issues (0.7).	3.20	3,840.00
5/21/2021	Blabey, David E.	Prepare for (0.6) and attend call with AHC, NCSG, and clients re discovery (0.8); follow up emails with KL team re same (0.3).	1.70	1,878.50
5/21/2021	Blain, Hunter	Review and send update email to AHC (0.2); emails with R. Ringer, C. Gange, and Gilbert re same (0.2).	0.40	286.00
5/21/2021	Blain, Hunter	Prepare for and attend meeting with AHC negotiating group regarding NOAT administration (1.4); emails with C. Gange and AHC member regarding disclosure statement objections (0.2).	1.60	1,144.00
5/21/2021	Gange, Caroline	Prepare for (0.6) and attend AHC working group meeting re plan and Sackler settlement issues (1.5); follow-up emails w/ R. Ringer and G. Cicero re same (0.1); attend portions of AHC working group call re DS follow up (1.0).	3.20	3,040.00



July 15, 2021  
Invoice #: 828580  
072952-00009  
Page 35

**Meetings and Communications with Ad-Hoc Committee & Creditors**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/21/2021	Schinfeld, Seth F.	Prepare for (0.3) and attend call with NCSG counsel, AHC counsel, and various NCSG and AHC Committee members re: Public School District Creditors' discovery requests (0.8); email with R. Ringer and D. Blabey re: same (0.3).	1.40	1,526.00
5/22/2021	Fisher, David J.	Prepare for AHC meeting regarding approval of plan and related issues (0.4); review and comments on slide deck (1.0); calls with FTI and Brown Rudnick regarding same (0.6).	2.00	2,900.00
5/23/2021	Eckstein, Kenneth H.	Call with FTI, KL, BR re Sackler issue and client presentation (1.0); prepare for (0.3) and attend portion of AHC meeting re plan and Sackler issues (1.1).	2.40	3,780.00
5/23/2021	Fisher, David J.	Review draft presentation to Committee (1.3); comments to same and discussions with B. Bromberg regarding comments (0.4); further prepare for (0.3) and attend call with K. Eckstein, R. Ringer, J. Rosenbaum, FTI, HL and Brown Rudnick regarding presentation issues status; coordination for Committee meeting (1.0); communications with R. Ringer and J. Rosenbaum regarding materials for client in advance of meeting (0.4).	3.40	4,930.00
5/24/2021	Rosenbaum, Jordan M.	Attend majority of call with clients regarding plan status and approval to file DS.	1.60	2,040.00





July 15, 2021  
Invoice #: 828580  
072952-00009  
Page 36

**Meetings and Communications with Ad-Hoc Committee & Creditors**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/24/2021	Fisher, David J.	Prepare for (0.3) and attend AHC meeting regarding Plan and Settlement (1.7).	2.00	2,900.00
5/24/2021	Eckstein, Kenneth H.	Attend call with Working Group re open issues (1.0); prepare for AHC presentation (1.7), correspond with R. Ringer re same (0.2), call with M. Diaz re same (0.4), correspond with KL team re same (0.3); attend AHC call re presentation on plan and settlement (1.7).	5.30	8,347.50
5/24/2021	Ringer, Rachael L.	Attend call with working group re: final disclosure statement issues (0.9).	0.90	1,080.00
5/24/2021	Stoopack, Helayne O.	Attend weekly AHC call re: Plan/Settlement Agreement (1.7).	1.70	1,921.00
5/24/2021	Schinfeld, Seth F.	Attend meeting of AHC members re: status of confirmation plan and Sackler settlement negotiations.	1.70	1,853.00
5/24/2021	Blain, Hunter	Prepare for (0.2) and attend call with AHC regarding disclosure statement hearing and open issues (1.7); summarize various statements/pleadings regarding the disclosure statement for distribution to the AHC (1.5).	3.40	2,431.00
5/24/2021	Taub, Jeffrey	Attend AHC meeting w/ advisors re plan summary and disclosure statement hearing.	1.70	1,853.00



July 15, 2021  
Invoice #: 828580  
072952-00009  
Page 37

**Meetings and Communications with Ad-Hoc Committee & Creditors**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/24/2021	Gange, Caroline	Prepare for (0.3) and attend AHC call re plan and disclosure statement issues (1.7); prepare for (0.2) and attend working group prep call for same (0.9); draft update emails for AHC in advance of same (0.3).	3.40	3,230.00
5/25/2021	Bessonette, John	Prepare for and attend call with working group regarding status of disclosure statement and Sackler settlement issues (0.5); review and reply to emails with working group re open items in term sheets to be filed with Disclosure Statement (0.5).	1.00	1,300.00
5/25/2021	Gange, Caroline	Attend working group call re plan and status of DS hearing and Sackler issues.	0.50	475.00
5/26/2021	Blain, Hunter	Review hearing notes and summarize disclosure statement hearing for distribution to AHC (1.6); emails with R. Ringer and C. Gange re AHC update (0.2).	1.80	1,287.00
5/28/2021	Eckstein, Kenneth H.	Attend working group call re plan and Sackler Settlement (1.4).	1.40	2,205.00
5/28/2021	Lyons, Dana	Attend portion of working group call re plan and Sackler settlement (0.8).	0.80	648.00
<b>TOTAL</b>			<b>150.70</b>	<b>\$176,938.00</b>



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 38

**Plan and Disclosure Statement**

**PROFESSIONAL SERVICES SUMMARY**

TIMEKEEPER	TITLE	HOURS	FEES
Bessonette, John	Partner	53.30	\$69,290.00
Dienstag, Abbe L.	Partner	0.10	137.50
Eckstein, Kenneth H.	Partner	118.50	186,637.50
Fisher, David J.	Partner	174.20	252,590.00
Ringer, Rachael L.	Partner	68.50	82,200.00
Rosenbaum, Jordan M.	Partner	99.90	127,372.50
Blabey, David E.	Counsel	3.60	3,978.00
Stoopack, Helayne O.	Counsel	34.00	38,420.00
Shifer, Joseph A.	Spec Counsel	2.40	2,616.00
Blain, Hunter	Associate	26.00	18,590.00
Gange, Caroline	Associate	32.70	31,065.00
Khvatskaya, Mariya	Associate	9.10	9,191.00
Kontorovich, Ilya	Associate	9.60	9,984.00
Lyons, Dana	Associate	24.50	19,845.00
Pistilli, Lia	Associate	28.00	28,280.00
Schinfeld, Seth F.	Associate	7.90	8,611.00
Taub, Jeffrey	Associate	42.10	45,889.00
Kane, Wendy	Paralegal	2.00	880.00
<b>TOTAL FEES</b>		<b>736.40</b>	<b>\$935,576.50</b>



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 39

**Plan and Disclosure Statement**

**PROFESSIONAL SERVICES DETAIL**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/1/2021	Rosenbaum, Jordan M.	Review of collateral term sheets (1.0); attend call with DPW and Akin re post-emergence structure (1.7).	2.70	\$3,442.50
5/1/2021	Fisher, David J.	Review revised Side B Term Sheet and analysis by L. Pistilli / Issues List and discussion of same (0.8); preparation of revised issues list and discussion (1.6); review of various Side A Pod Term Sheets (1.3); review Settlement Agreement in context of Term Sheets (0.8).	4.50	6,525.00
5/2/2021	Fisher, David J.	Review of Side B Term Sheet and call with K. Eckstein re Issues on Side B Term Sheet (0.4); review of additional Side A Pod term sheets (0.8).	1.20	1,740.00
5/2/2021	Pistilli, Lia	Review Sackler collateral documents in connection w/ Sackler settlement.	2.00	2,020.00
5/3/2021	Rosenbaum, Jordan M.	Attend call with DPW and Debtor regarding post-Effective Date structure (0.8); call with Brown Rudnick re post-Effective Date structuring (0.8); review of Settlement Agreement and related term sheets (1.5); call with J. Bessonette and J. Taub re NewCo (0.7); draft and review of NewCo operating agreement (2.1).	5.90	7,522.50



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 40

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/3/2021	Bessonette, John	Prepare for (0.2) and attend M&A call with DPW, Purdue counsel, Brown Rudnick and KL (0.8); follow up correspondence with J. Charles, J. Rosenbaum and A. Libby re related party transactions (i.e. IAC contracts) (0.1); prepare for (0.1) and attend call with AHC professionals re Side B credit support proposals (0.7); call with J. Rosenbaum and J. Taub re draft LLC operating agreement for NewCo (0.7); follow up emails with J. Taub re comments to same (0.3).	2.90	3,770.00
5/3/2021	Fisher, David J.	Continue review and negotiation of Side A pod proposals (2.8); review of Side B proposals (0.6); discussion of same with Brown Rudnick, J. Rosenbaum, K Eckstein, and FTI (0.7); attend call with DPW, Akin, Brown Rudnick, FTI to discuss comments and update on conversations with Milbank, Debevoise (1.0).	5.10	7,395.00
5/3/2021	Ringer, Rachael L.	Call with Debtors re: plan revisions (0.6), review abatement term sheet (0.7), emails with AHC re: same (0.1).	1.40	1,680.00
5/3/2021	Eckstein, Kenneth H.	Calls re plan revisions with M. Huebner, A. Preis re Sackler issues(0.9); calls with FTI, Brown Rudnick re Side B issues (1.2); call with A. Libby re settlement issues (0.5); call with all hands re Sackler issues - Side A and B (1.5).; review and revise final order term sheet (3.4).	7.50	11,812.50



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 41

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/3/2021	Stoopack, Helayne O.	Prepare for (0.1) and attend call with Purdue, DPW, Brown Rudnick, KL re: NewCo structuring (0.9).	1.00	1,130.00
5/3/2021	Blain, Hunter	Review updated draft of plan re release provisions.	0.30	214.50
5/3/2021	Taub, Jeffrey	Call w/ R. Murdock re HSR issues (0.3); review additional J. Rosenbaum comments on NewCo LLC Agreement (1.7); e-mail D. Lyons re same (0.2); prepare for (0.1) and attend call w/ Debtors, DPW and Brown Rudnick teams re transfer mechanics (0.9); call w/ J. Rosenbaum and J. Bessonette re NewCo LLC Agreement (0.7).	3.90	4,251.00
5/3/2021	Pistilli, Lia	Review Sackler collateral documents in connection w/ Sackler settlement.	1.40	1,414.00
5/3/2021	Khvatskaya, Mariya	Prepare for (0.1) and attend call with DPW, Brown Rudnick and others re: M&A transfers (0.9).	1.00	1,010.00
5/3/2021	Lyons, Dana	Prepare for (0.1) and attend call with AHC professionals and Davis Polk team re diligence required for M&A transaction (0.9); review J. Rosenbaum's markup of the NewCo LLC Agreement (1.2); draft responses based on Chapter 11 Plan and term sheets (5.4).	7.60	6,156.00



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 42

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/3/2021	Gange, Caroline	Review/revise releases chart (0.3); review further amended plan (0.7); edit disclosure statement reply and circulate to clients (0.3).	1.30	1,235.00
5/4/2021	Rosenbaum, Jordan M.	Attend call with DPW and Akin regarding collateral (0.6); follow up call with DPW and Akin re same (0.9); call with Brown Rudnick and FTI regarding collateral (0.8); review of collateral term sheets (0.3); draft and review of NewCo operating agreement (1.6).	4.20	5,355.00
5/4/2021	Fisher, David J.	Review revised Side A Term sheets (1.7); calls with creditors re same (0.6); review Side B Term Sheet (revised) from DPW (1.6); correspond re same with K Eckstein, J Rosenbaum, FTI and Brown Rudnick (0.8); review markup with comments and review of Brown Rudnick comments (1.3).	6.00	8,700.00
5/4/2021	Bessonette, John	Calls with J. Rosenbaum and J. Taub to review initial draft of NewCo operating agreement and various issues (0.5); revisions to same; calls and emails with KL team and professionals re open issues (1.8); emails to J. Rosenbaum and J. Taub to review M&A diligence review and related matters (0.3).	2.60	3,380.00



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 43

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/4/2021	Bessonette, John	Call with AHC to review collateral (0.7); call with Sackler counsel to review credit support for certain pods (0.8); call with Sackler counsel to review open issues in Side B term sheet (0.4); review and reply to emails re same (0.2).	2.10	2,730.00
5/4/2021	Eckstein, Kenneth H.	Multiple calls re Sackler open issues – Side A and B (3.5); calls with M. Huebner re mediation, plan issues (0.6); follow up calls with S. Gilbert, D. Molton, M. Cyganowski (0.8).	4.90	7,717.50
5/4/2021	Ringer, Rachael L.	Emails with J. Peacock re: abatement term sheet language (0.3); emails with DPW re: distribution date under plan (0.3).	0.60	720.00
5/4/2021	Blabey, David E.	Edits to confirmation issues memo.	0.40	442.00
5/4/2021	Kontorovich, Ilya	Participate in portion of call with FTI re: collateral.	0.60	624.00
5/4/2021	Pistilli, Lia	Review Sackler collateral documents in connection w/ Sackler settlement.	2.40	2,424.00





July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 44

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/4/2021	Taub, Jeffrey	Revise NewCo Operating Agreement per J. Rosenbaum comments (2.6); correspond w/ J. Rosenbaum and J. Bessonette re same (0.5); draft and revise preliminary issues list re same (0.6); revise issues list per J. Rosenbaum comments and circulate (0.2); further revise NewCo Operating Agreement per J. Rosenbaum and J. Bessonette comments (1.8); e-mails w/ D. Lyons re open issues in same (0.4).	6.10	6,649.00
5/4/2021	Lyons, Dana	Research re provisions for NewCo LLC Agreement (1.6); emails w/ J. Taub re same (0.4); research re governance (0.9).	2.90	2,349.00
5/5/2021	Rosenbaum, Jordan M.	Prepare for (0.3) and attend call with Akin and DPW regarding collateral (1.0); calls with FTI, K. Eckstein and D. Fisher and Brown Rudnick regarding collateral term sheets (1.6); review of collateral term sheets (1.2).	4.10	5,227.50
5/5/2021	Fisher, David J.	Continued review and markup of Side B Term Sheet (3.2); review/comments to Side A Pods (1.2); calls with FTI, DPW, Brown Rudnick, K Eckstein, J Rosenbaum re open issues on Settlement Agreement (1.6); email communications with DPW and Brown Rudnick re " Side B issues (0.6).	6.60	9,570.00



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 45

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/5/2021	Bessonette, John	Calls and emails with KL team re credit support term sheets and matters (0.2); pre-call with AHC professionals re Side B analysis and status in advance of AHC meeting (0.3); review slides for AHC call (0.4); emails with Akin, DPW, Brown Rudnick and other professionals (0.2).	1.10	1,430.00
5/5/2021	Ringer, Rachael L.	Revise abatement term sheet (0.7); call with Debtors re: plan issues (1.0), revise NOAT TDPs (0.4), emails with DPW re: NOAT TDPs (0.3).	2.40	2,880.00
5/5/2021	Eckstein, Kenneth H.	Calls with Court re mediation (1.5); calls with S. Gilbert, M. Huebner, A. Preis re same (1.2); call with AHC advisors re Side B issues, review outline, follow up re same (1.6); call with M. Huebner, A. Preis re plan and Sackler issues (0.8); review inter creditor and plan issues (1.4).	6.50	10,237.50
5/5/2021	Kontorovich, Ilya	Participate on pre-call with FTI re: Sackler and IAC collateral.	0.30	312.00
5/5/2021	Pistilli, Lia	Review Sackler collateral documents in connection w/ Sackler settlement.	1.20	1,212.00
5/5/2021	Taub, Jeffrey	Draft and revise NewCo operating agreement per KL team comments (5.2); research precedents re same (0.9); e-mail D. Lyons re same (0.1); further revisions to same (0.6). 4.	6.80	7,412.00



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 46

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/5/2021	Gange, Caroline	Emails w/ K. Eckstein and D. Blabey re confirmation issues memo (0.2); revise same per K. Eckstein comments (0.4); emails w/ AHC professionals re plan issues (0.3); emails w/ DPW re same (0.1).	1.00	950.00
5/5/2021	Lyons, Dana	Draft language regarding committees for NewCo.	0.70	567.00
5/6/2021	Fisher, David J.	Review/negotiations/discussions with creditors Side B Term Sheet proposals (1.4); review revised Side A Pods and analysis of same (1.7); review various markups of sections of Settlement Agreement distributed by Milbank (1.2); multiple communications with J Rosenbaum, Brown Rudnick, Akin, DPW re Side B Term Sheet (1.3) ; analysis of collateral assets re side B (0.4); call with FTI re analysis of allocation of assets (0.8).	6.80	9,860.00
5/6/2021	Rosenbaum, Jordan M.	Call with Brown Rudnick regarding settlement agreement collateral (0.5); review of term sheets (1.1).	1.60	2,040.00
5/6/2021	Bessonette, John	Review revised side A credit support term sheets (0.5); review and reply to emails (0.3).	0.80	1,040.00



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 47

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/6/2021	Ringer, Rachael L.	Attend call with DPW and Akin re: fiduciary duties (0.5); revise confirmation issues memo (0.3); revise release document (0.3); call re: future claim issues (0.7), call with K. Eckstein re: updates (0.3), coordinate plan calls (0.6).	2.70	3,240.00
5/6/2021	Stoopack, Helayne O.	Attend majority of tax call with DPW, Brown Rudnick, KL.	0.40	452.00
5/6/2021	Taub, Jeffrey	Further revisions to NewCo LLC Agreement (1.6), e-mail D. Lyons same (0.2).	1.80	1,962.00
5/6/2021	Blain, Hunter	Revise release provision summary (0.2).	0.20	143.00
5/6/2021	Pistilli, Lia	Review Sackler collateral documents in connection w/ Sackler settlement.	3.20	3,232.00
5/6/2021	Gange, Caroline	Review/edit memo and circulate to clients (0.3); review comments from certain AHC members re same (0.6); further revise disclosure statement reply per AHC comments (0.9); emails w/ KL team re same (0.2).	2.00	1,900.00
5/6/2021	Lyons, Dana	Draft language regarding committees for NewCo.	0.80	648.00
5/7/2021	Rosenbaum, Jordan M.	Calls with Brown Rudnick regarding credit support (1.7); attend call with DPW and Brown Rudnick regarding term sheets (1.0); review of term sheets for settlement agreement (1.2); call with J. Taub re NewCo operating agreement (0.3).	4.20	5,355.00



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 48

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/7/2021	Fisher, David J.	Review revised Side B Term Sheet; multiple discussions of same with Brown Rudnick and Davis Polk (2.7); review and negotiate additional changes to Term Sheet from Brown Rudnick; review and discuss comments from Akin Gump; discussions with J. Rosenbaum regarding same (0.5); review revised Term Sheets for Side A Pods; attend call with Debevoise, Akin Gump, Brown Rudnick and financial advisors regarding same (2.2); follow-up discussions with Brown Rudnick and J. Rosenbaum (0.3); review riders from Milbank regarding remedies, IAC Net proceeds and Termination Events (0.8).	6.50	9,425.00
5/7/2021	Ringer, Rachael L.	Call re: Plan w/ DPW (0.3), call with S. Gilbert re: futures claims issues (0.3), call with DPW/Akin re: same (0.4), call with K. Eckstein re: same (0.2).	1.20	1,440.00
5/7/2021	Bessonette, John	Emails with creditors, AHC, Debtors re credit support for Side B and related matters; review revised documents.	0.80	1,040.00
5/7/2021	Stoopack, Helayne O.	Review B side pledge term sheet.	2.30	2,599.00
5/7/2021	Shifer, Joseph A.	Correspond with A. Cahn re disclosure statement objections (0.3), follow up emails with D. Blabey and R. Ringer re same (0.2), review disclosure statement materials (0.4), emails with C. Gange re same (0.3).	1.20	1,308.00



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 49

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/7/2021	Schinfeld, Seth F.	Review C. Gange email re updates on mediation, disclosure statement objections, and Debtors' request to further extend preliminary injunction.	0.10	109.00
5/7/2021	Pistilli, Lia	Review Sackler collateral documents in connection w/ Sackler settlement.	3.50	3,535.00
5/7/2021	Taub, Jeffrey	Call w/ J. Rosenbaum re NewCo operating agreement (0.3); revise same (0.6); e-mails w/ D. Lyons re same (0.3); draft and revise compliance sections in same (0.4).	1.60	1,744.00
5/7/2021	Gange, Caroline	Emails w/ J. Shifer re disclosure statement (0.1); review updated plan issues list (0.4); emails w/ AHC professionals re same (0.3).	0.80	760.00
5/7/2021	Lyons, Dana	Email correspondence with J. Taub re Committee language and compliance.	0.40	324.00
5/8/2021	Fisher, David J.	Review settlement agreement riders re IAC sales proceeds, terminations, remedies (1.4); call with J. Rosenbaum re same (0.2).	1.60	2,320.00
5/8/2021	Rosenbaum, Jordan M.	Calls with DPW, Akin and Brown Rudnick regarding settlement agreement (3.5); call with D. Fisher re same (0.2); correspondence with H. Stoopack re same (0.9).	4.60	5,865.00



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 50

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/8/2021	Ringer, Rachael L.	Attend portion of call with Sackler counsel re: Sackler releases and other plan issues (0.7), call with S. Gilbert re: plan issues w/ clients (0.3).	1.00	1,200.00
5/8/2021	Stoopack, Helayne O.	Correspond with KL team re: Milbank/Debevoise markup of Settlement Agreement re: IACs/Net Proceeds/Collateral account (2.1); call with DPW tax re: same (0.7); communications with J. Rosenbaum re: same (0.9).	3.70	4,181.00
5/8/2021	Pistilli, Lia	Review Sackler collateral documents in connection w/ Sackler settlement.	4.00	4,040.00
5/9/2021	Ringer, Rachael L.	Call with M. Huebner, E. Vonnegut re: plan issues (0.7).	0.70	840.00
5/10/2021	Rosenbaum, Jordan M.	Call with DPW and D. Fisher re settlement agreement (0.5); call with Brown Rudnick and D. Fisher re plan issues (0.8); review of settlement agreement term sheets (0.3); call with D. Fisher and J. Taub re same (0.7); review of plan (0.8).	3.10	3,952.50



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 51

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/10/2021	Fisher, David J.	Review mark-ups of Pod A Term Sheets (0.8); call with Brown Rudnick and J. Rosenbaum regarding remedies section of Settlement Agreement and suggested rider (0.8); discussion with J. Rosenbaum and J. Taub of termination language and section of Settlement Agreement (0.7); multiple calls with Brown Rudnick regarding Settlement Agreement and Pod proposals (0.7); continued review of Side A and Side B Term Sheets and proposals (1.4); call with J. Rosenbaum and Davis Polk regarding status of Settlement Agreement and various issues (0.5).	4.90	7,105.00
5/10/2021	Fisher, David J.	Review FTI analysis on asset coverage for Sackler Settlement (0.8).	0.80	1,160.00
5/10/2021	Bessonette, John	Review and reply to emails re settlement agreement and credit support from side A.	0.80	1,040.00
5/10/2021	Ringer, Rachael L.	Revise fiduciary duty language (0.2), revise NOAT TDPs (0.2), draft email re: attorneys' fees (0.5), call with DPW and Akin re: future claims issues (0.9), attend call re: working group session (1.3), attend call with Debtors (1.5), call with E. Vonnegut re: plan (0.1).	4.70	5,640.00
5/10/2021	Eckstein, Kenneth H.	Prepare for (0.1) and attend (0.9) call with DPW, Akin re claims and closure.	1.00	1,575.00





July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 52

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/10/2021	Shifer, Joseph A.	Correspond with A. Cahn re disclosure statement objection and follow up emails with D. Blabey and R. Ringer re same.	0.30	327.00
5/10/2021	Blain, Hunter	Review and revise response to Disclosure Statement objections (0.6).	0.60	429.00
5/10/2021	Taub, Jeffrey	Correspond w/ J. Rosenbaum re MDT Distributable Proceeds provisions in Plan (0.7); call w/ J. Rosenbaum and D. Fisher re settlement agreement termination events (0.7); revise and circulate schedule re same (0.3); call w/ KL and Brown Rudnick corporate teams re settlement agreement termination events and Milbank proposal (0.8); revise settlement agreement termination events and circulate same (0.4); correspondence w/ J. Rosenbaum re R. Ringer comments to same (0.2); revise and circulate further revised exhibit per same (0.3).	3.40	3,706.00
5/10/2021	Khvatskaya, Mariya	Review amended plan and disclosure statement (1.6); review revised settlement agreement and collateral documents (1.0).	2.60	2,626.00
5/11/2021	Rosenbaum, Jordan M.	Review of settlement agreement and collateral term sheets (2.0); correspondence with D. Fisher, J. Taub, and Brown Rudnick re same (0.8); review of NewCo LLC Agreement (1.4).	4.20	5,355.00



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 53

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/11/2021	Fisher, David J.	Attend call with Akin Gump and Brown Rudnick regarding remedies and discussion of same (0.8); review and comment on mark-up of Pods 5 and 6 and discussion of same (1.3); review revised Side B Term Sheet (0.6); correspond with Brown Rudnick and J. Rosenbaum regarding Settlement Agreement issues (0.3); review of various riders (1.1); review rider on representations and warranties (0.4); communications with Akin Gump and Davis Polk regarding outstanding issues and comments on remedies (0.6); attend call with Milbank and creditors regarding Release (0.5).	5.60	8,120.00
5/11/2021	Bessonette, John	Review and reply to emails and calls regarding Settlement Agreement, exhibits and credit support matters.	0.80	1,040.00
5/11/2021	Ringer, Rachael L.	Call with Debtors re: attorneys fees (0.3), further call with Debtors re: attorneys fees (0.5), call with K. Eckstein re: same (0.3).	1.10	1,320.00
5/11/2021	Eckstein, Kenneth H.	Check in call with DPW (0.6); meeting with Spencer Stuart re NewCo board search (1.5); call Debtors re fee discussion (0.5); call with all parties re plan status, DS (0.6); call with parties re fee issues (0.7); call with R. Ringer re same (0.3); review plan and DS materials calls re same (1.6).	5.80	9,135.00



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 54

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/11/2021	Taub, Jeffrey	E-mails and call w/ J. Rosenbaum re NewCo mandatory distributions and term sheet provisions re same.	0.30	327.00
5/11/2021	Pistilli, Lia	Review Sackler collateral documents in connection w/ Sackler settlement.	0.90	909.00
5/11/2021	Khvatskaya, Mariya	Review settlement agreement (0.2).	0.20	202.00
5/11/2021	Gange, Caroline	Attend Company overview presentation w/ Spencer Stuart and KL (1.4); emails w/ AHC members re same (0.2); review/revise confirmation memorandum re comments from J. Peacock (0.4); emails with AHC professionals re disclosure statement response (0.1).	2.10	1,995.00
5/12/2021	Rosenbaum, Jordan M.	Attend call with Milbank and DPW regarding plan issues (1.7); call with Brown Rudnick re same (0.3); review of NewCo LLC Agreement (1.6).	3.60	4,590.00



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 55

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/12/2021	Fisher, David J.	Review Milbank mark-up of Side B Term Sheet (1.2); communications with Brown Rudnick, Akin Gump and Davis Polk regarding same (0.2); attend call with Milbank regarding Side B Term Sheet (1.7); review of terminations, IAC proceeds and remedies riders to Settlement Agreement (1.5); communications with J. Rosenbaum, Brown Rudnick regarding outstanding issues (0.2); communications with K. Eckstein and R. Ringer regarding same (0.3); call with FTI and J. Rosenbaum regarding Side B Term Sheet (0.4).	5.50	7,975.00
5/12/2021	Bessonette, John	Correspond with D. Fisher and KL team regarding Settlement Agreement, exhibits and credit support matters.	0.70	910.00
5/12/2021	Ringer, Rachael L.	Attend hearing re; confirmation procedures (1.1); emails with KL team re TDPs and coordinating emails with A. Langley re NOAT TDP (1.4); revise fiduciary duty language (0.6); correspond with DPW re plan edits/issues (1.3).	4.40	5,280.00
5/12/2021	Eckstein, Kenneth H.	Prepare for (0.3) and attend hearing re confirmation scheduling, other issues (1.1); review plan issues, calls with DPW, re same (1.3); call with A. Preis re case issues (0.7); review Sackler settlement documents and issues lists(1.8).	5.20	8,190.00



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 56

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/12/2021	Shifer, Joseph A.	Emails with A. Cahn re disclosure statement objection.	0.20	218.00
5/12/2021	Schinfeld, Seth F.	Attend confirmation procedures hearing (1.1).	1.10	1,199.00
5/12/2021	Taub, Jeffrey	Revise termination event exhibit to settlement agreement (0.4), correspond w/ J. Rosenbaum and Brown Rudnick team re same (0.2).	0.60	654.00
5/12/2021	Pistilli, Lia	Review Sackler collateral documents in connection w/ Sackler settlement.	0.90	909.00
5/12/2021	Gange, Caroline	Attend confirmation procedures hearing (1.1); emails with NCSG re disclosure statement reply (0.2); emails with R. Ringer and D. Blabey re same (0.2).	1.50	1,425.00
5/12/2021	Blain, Hunter	Prepare for (0.2) and attend hearing regarding plan confirmation procedures (1.1); update disclosure statement objection table (0.4).	1.70	1,215.50
5/13/2021	Rosenbaum, Jordan M.	Calls with Milbank and DPW (1.5); Calls with D. Fisher and Brown Rudnick (1.6); call with K. Eckstein (0.5); review of documents (1.3).	4.90	6,247.50
5/13/2021	Bessonette, John	Correspond with KL team re credit support matters, settlement agreement, and exhibits to settlement agreement.	1.10	1,430.00



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 57

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/13/2021	Fisher, David J.	Review comments and mark-ups of various sections of Settlement Agreement (1.0); discussion of same with Akin Gump and Brown Rudnick (0.4); conference calls with regarding Side B Term Sheet with creditor group and Milbank (1.5); attend call with creditor group and Debevoise regarding IAC sales and proceeds; post-call discussion of same (0.7); call with K. Eckstein, R. Ringer and J. Rosenbaum to discuss status of Settlement Agreement negotiations (0.4); call with A. Libby (Davis Polk) regarding status of discussion regarding Side A proposals (0.3); review asset summaries prepared by FTI in context of Settlement Agreement proposals (0.8); review IAC Company diligence (0.4).	5.50	7,975.00
5/13/2021	Ringer, Rachael L.	Call with K. Eckstein re: plan issues (0.5), emails with AHC professionals re: plan issues and TDPs (0.8).	1.30	1,560.00
5/13/2021	Eckstein, Kenneth H.	Call with J. Uzzi re case issues (1.2); call with M. Huebner (0.4); call with A. Libby re Sackler settlement issues (0.6); call with E. Vonnegut re plan issues (0.3); review plan revisions, comment (0.8); call with R. Ringer re case issues (0.5); call with D. Fisher, J. Rosenbaum re status of Side B, Side A issues (0.7).	4.50	7,087.50



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 58

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/13/2021	Eckstein, Kenneth H.	Prepare for call with Spencer Stuart (0.5); attend call with Spencer Stuart re NewCo board search (1.3).	1.80	2,835.00
5/13/2021	Stoopack, Helayne O.	Attend call with DPW, Brown Rudnick, KL tax re tax issues.	0.50	565.00
5/13/2021	Shifer, Joseph A.	Review disclosure statement supplement to prior disclosure statement objection (0.4), correspondence with D. Blabey re same (0.3).	0.70	763.00
5/13/2021	Blain, Hunter	Further review disclosure statement and disclosure statement objections (0.4); revise summary table of disclosure statement objections (0.8).	1.20	858.00
5/13/2021	Taub, Jeffrey	Call w/ J. Rosenbaum re NewCo Governance Term Sheet (0.4); call w/ G. Coutts (HL) and J. Rosenbaum re same (0.6); revise NewCo Operating Agreement per same (2.4).	3.40	3,706.00
5/13/2021	Khvatskaya, Mariya	Prepare for (0.2) and attend call with DPW and Brown Rudnick tax re: status updates (0.5).	0.70	707.00
5/13/2021	Gange, Caroline	Review/revise Disclosure Statement objection chart (0.3); review disclosure statement objections (0.2); emails w/ AHC professionals re same (0.1); attend meeting with Spencer Stuart re board search (1.8); emails w/ AHC professionals re prep for same (0.4).	2.80	2,660.00



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 59

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/14/2021	Fisher, David J.	Review of materials in advance of call on IAC sales/ structure (1.2); attend call with Milbank/ Debevoise/ Norton Rose/ Creditors Advisors on same (1.3); post call emails re same (0.3); review and calls with DPW re Section 2 on Settlement Agreement (0.7); review and discussions re various sections of Settlement Agreement (0.8); review Side B Term Sheet and communications of initial comments re same with Akin, DPW, Brown Rudnick (0.7).	5.00	7,250.00
5/14/2021	Fisher, David J.	Review asset analyses from FTI and discussions of same re Side A in context of Side A Pods Term Sheets (1.2); discussions with FTI re asset analysis (0.3).	1.50	2,175.00
5/14/2021	Rosenbaum, Jordan M.	Attend call with all parties regarding settlement agreement (1.3); review of term sheets (1.0); emails with KI team and Brown Rudnick re same (0.3); calls with J. Taub re same (0.4).	3.00	3,825.00
5/14/2021	Bessonette, John	Correspond with creditor and Debtor advisor teams re Side A pod term sheets, Side B and settlement agreement, IAC matters and related outstanding items (1.2); call with all parties re same (1.0).	2.20	2,860.00





July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 60

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/14/2021	Eckstein, Kenneth H.	Attend portion of re IAC and Sackler issues (1.0); call with DPW re Sackler open issues (0.8); call with A. Preis (0.4); call with S. Gilbert, R. Ringer re case issues (0.8).	3.00	4,725.00
5/14/2021	Stoopack, Helayne O.	Attend call with all parties re: IAC issues.	1.30	1,469.00
5/14/2021	Blain, Hunter	Further update disclosure statement objection summary table (0.5); communications with D. Blabey and C. Gange re same (0.2).	0.70	500.50
5/14/2021	Taub, Jeffrey	Calls w/ J. Rosenbaum re term sheet and governance term sheet (0.4); revise NewCo LLC Agreement per same (2.1); e-mail R. Ringer re same (0.2).	2.70	2,943.00
5/14/2021	Khvatskaya, Mariya	Attend a portion of IAC Issues call.	0.50	505.00
5/14/2021	Pistilli, Lia	Review Sackler collateral documents in connection w/ Sackler settlement.	0.90	909.00



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 61

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/15/2021	Fisher, David J.	Review revised Side B Term Sheet from Milbank (0.8); call with A. Libby re issues / status of Side A term sheets (0.4); attend call with Akin, Brown Rudnick, KL re status, plans re Disclosure statement and related filings (0.7); review and markup of Side B Terms Sheet, review of FTI comments re same; review of Brown Rudnick markup and comments (2.3); review/ comment on IAC sales proceeds rider and communications with Akin, Brown Rudnick re same (0.6); calls and communications with A. Libby, J. Rosenbaum, Brown Rudnick, K. Eckstein re Side B Term Sheet/ comments/ markup/ various issues (1.4).	6.20	8,990.00
5/15/2021	Rosenbaum, Jordan M.	Attend call with DPW and Akin (0.8); review of term sheets and calls with D. Fisher and Brown Rudnick (1.4).	2.20	2,805.00
5/15/2021	Ringer, Rachael L.	Call with E. Vonnegut re: plan issues and releases (0.5).	0.50	600.00



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 62

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/16/2021	Fisher, David J.	Review comments/ markups to Side A Pods (1.4); attend call with creditor reps to discuss status and issues (0.7); follow up discussions with KL and Brown Rudnick to discuss issues/ next steps (0.4); multiple discussions with DPW, Akin, KL, Brown Rudnick to discuss issues and review suggested revisions (1.4); prepare supplemental markup of Side B Term Sheet, distribution of same to creditors for review and comment and continued revisions to same (2.3); review of further revised Side A term sheets and communications re same with DPW (0.8); multiple emails and phone conversations with K. Eckstein, J. Rosenbaum, Brown Rudnick, A. Preis, E. Miller, DPW re issues/ status (1.3).	8.30	12,035.00
5/16/2021	Rosenbaum, Jordan M.	Attend call with DPW and Akin (0.9); calls with D. Fisher and Brown Rudnick and FTI (1.4); review of term sheets (0.4).	2.70	3,442.50
5/16/2021	Bessonette, John	Calls and emails with KL, Brown Rudnick and DPW teams and financial advisors re outstanding items on settlement and related matters.	1.20	1,560.00



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 63

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/16/2021	Eckstein, Kenneth H.	Attend call re plan and Sackler issues (1.0); calls with KL team re Sackler issues (1.0); call with parties re future claim issues (0.8); call with DPW, others re plan, DS, Sackler issues (1.3); review revised plan, comment re open issues (1.0); correspond with team re status of issues (0.7).	5.80	9,135.00
5/16/2021	Ringer, Rachael L.	Call with KL lit team re: Public Schools discovery (0.5), call with Debtors re: plan (0.5), call with K. Eckstein re: plan (0.3), call with E. Vonnegut re: plan comments (0.3).	1.60	1,920.00
5/16/2021	Stoopack, Helayne O.	Review B-side collateral term sheet and email T. Matlock re: same (0.3); review revised IAC provisions of Settlement Agreement (0.5).	0.80	904.00
5/16/2021	Blabey, David E.	Calls and emails re public schools discovery.	0.30	331.50
5/16/2021	Taub, Jeffrey	Finalize redraft of NewCo LLC Agreement, circulate same.	1.10	1,199.00



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 64

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/17/2021	Fisher, David J.	Review of Settlement Agreement Term Sheets and comments to same to DPW/ Akin/ Brown Rudnick (2.4); review of language re termination/ releases and discussion of same with DPW (0.7); multiple calls with Brown Rudnick and J. Rosenbaum re various issues re settlement Agreement (0.8); review draft of slide deck prepared by FTI and discussion of same on call (2.4); communications with A. Libby re Side B issues (0.4).	6.70	9,715.00
5/17/2021	Rosenbaum, Jordan M.	Calls with DPW (1.5); calls with FTI and Brown Rudnick (1.3); review of term sheets (1.3).	4.10	5,227.50
5/17/2021	Bessonette, John	Review revised Side A Term Sheet (1.0); correspond with FTI, BR, and KL team regarding Settlement Agreement deck for clients(0.5); review and revise same (1.0)); review and revisions to Side A Term Sheet and IAC proceeds term sheet(0.7).	3.20	4,160.00
5/17/2021	Ringer, Rachael L.	Review/revise plan, coordinate with Gilbert re: same (0.5), call with DPW re: plan (0.5), call with J. McClammy re: same, emails with KL team re: same (0.4), coordinate re: plan issues/discussions (0.6), revise plan (2.1).	4.10	4,920.00
5/17/2021	Blabey, David E.	Edit disclosure statement objection to reflect withdrawal of objection.	1.20	1,326.00



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 65

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/17/2021	Stoopack, Helayne O.	Review revised IAC provisions of Settlement Agreement (0.4); review and consider revised reporting language in Settlement Agreement (1.3); review and consider document repository provisions and form of entity (1.2); review attorney fee protocol draft and consider tax issues re: same (1.3).	4.20	4,746.00
5/17/2021	Blain, Hunter	Draft hearing notes for disclosure statement hearing (1.7); communications with D. Blabey regarding disclosure statement response (0.2).	1.90	1,358.50
5/17/2021	Gange, Caroline	Review/edit disclosure statement hearing notes (0.6); further revise disclosure statement reply (0.2).	0.80	760.00
5/17/2021	Schinfeld, Seth F.	Review draft of AHC response to disclosure statement objections and certain cross-referenced materials (0.8).	0.80	872.00
5/18/2021	Rosenbaum, Jordan M.	Calls with DPW and Brown Rudnick (2.4); call with DPW and Akin (1.0); calls with FTI (0.8); review of plan documents (0.3).	4.50	5,737.50



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 66

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/18/2021	Bessonette, John	Review and revise Settlement Agreement deck (1.0); calls with FTI, Brown Rudnick and KL re same (0.3); review revised Settlement Agreement Term Sheet (0.4); review revised Settlement Agreement (0.7); call with creditors and Debtors re status, open issues and approach for week; calls and emails with KL team and review and reply to emails (1.0).	3.40	4,420.00



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 67

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/18/2021	Fisher, David J.	Review and prepare for discussion regarding remedies and termination (0.4); attend call with Milbank, Akin Gump, Davis Polk and Brown Rudnick regarding same (1.0); review revised slide deck from FTI and give comments to same (1.4); attend call with FTI, Brown Rudnick and KL team regarding slide deck and comments (0.4); attend call with Davis Polk and Brown Rudnick regarding mark-up to Side B Term Sheet and open issues regarding Side A (0.8); follow-up with FTI and Brown Rudnick regarding slide deck for Committee meeting and discussion of issues (0.4); multiple phone calls with J. Rosenbaum and Brown Rudnick regarding Settlement Agreement issues (0.8); attend call with Davis Polk, Brown Rudnick and J. Rosenbaum regarding status of Side A Term Sheet issues (0.6); discussion of open Side B issues from mark-up and discussion with Milbank regarding same (0.6); review revised Side A Term Sheets distributed by Debevoise (0.6); communications with J. Rosenbaum regarding status of disclosure statement hearing (0.2).	7.20	10,440.00





July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 68

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/18/2021	Eckstein, Kenneth H.	Review extensive documents re plan and Sackler settlement issues (2.5); attend call with DPW, Akin, KL re case issues, hearing (1.0); call with A. Libby re Sackler settlement issues (0.8); call w/ R. Ringer re issues (0.5).	4.80	7,560.00
5/18/2021	Ringer, Rachael L.	Attend call with DPW re: plan issues (1.0), follow-up re: plan (0.4), call with K. Eckstein re: same (0.5).	1.90	2,280.00
5/18/2021	Stoopack, Helayne O.	Call with Brown Rudnick re: tax issues (0.7); revise reporting language insert to the Settlement Agreement (1.7), emails w/ Brown Rudnick re: same (0.3); email DPW re: covenants in collateral term sheet and consider same (0.5); review FTI/Houlihan presentation re: Sackler negotiations and Settlement Agreement (1.2), emails with B. Bromberg re: same (0.3).	4.70	5,311.00
5/18/2021	Blabey, David E.	Attend call with Debtors, UCC and AHC professionals re disclosure statement hearing (0.5); edit disclosure statement hearing notes (0.3).	0.80	884.00
5/18/2021	Blain, Hunter	Further draft hearing notes for disclosure statement hearing (1.8); communications with D. Blabey and C. Gange re same (0.2).	2.00	1,430.00



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 69

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/18/2021	Khvatskaya, Mariya	Call with Brown Rudnick tax re: plan language and document repository (0.6); review revised settlement agreement (0.7); review revised plan language (0.4); review fee protocol (0.6); review revised tax disclosure (0.8).	3.10	3,131.00
5/18/2021	Gange, Caroline	Attend call w/ Debtor, UCC and AHC professionals re status of disclosure statement hearing and plan issues (0.8); review Debtors revised plan (1.2); revise plan per R. Ringer comments and circulate to DPW (0.4).	2.40	2,280.00
5/18/2021	Schinfeld, Seth F.	Review and revise portions of draft response to disclosure statement (0.2).	0.20	218.00
5/19/2021	Rosenbaum, Jordan M.	Review of settlement agreement and term sheets (2.4); calls with FTI, K. Eckstein and D. Fisher and FTI and Brown Rudnick re same (2.5).	4.90	6,247.50



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 70

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/19/2021	Fisher, David J.	Review, comment and discussions on revised Side A Pods, Settlement Agreement Term Sheet (2.8); review and comment on various iterations of FTI slide deck and presentation and conference calls regarding same (2.4); review and comments on issues list (1.2); correspond with K. Eckstein, J. Rosenbaum and R. Ringer regarding issues list and preparation of same (1.6); review and comment on various provisions of Settlement Agreement (1.4); discussion with FTI regarding slide deck and issues list (0.4).	9.80	14,210.00
5/19/2021	Bessonette, John	Calls and emails with KL, Alix Partners and DPW re disclosure statement (0.5); review materials for Confirmation Reserve index and review Intralinks (1.6); supervise team in due diligence review (0.5); review emails re anti-assignment and change in control provisions (0.6).	3.20	4,160.00
5/19/2021	Bessonette, John	Calls and emails with AHC legal and financial advisors regarding open matters and status, issues, proposed resolution and related matters (0.5).	0.50	650.00
5/19/2021	Ringer, Rachael L.	Call with AHC professionals re: plan (0.7), attend call with KL team re: plan issues list (1.3).	2.00	2,400.00



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 71

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/19/2021	Eckstein, Kenneth H.	Call with advisors re Sackler settlement issues (1.0); call with counsel re plan issues (1.3); call with FTI, KL, BR re Sackler issue and client presentation (1.0); call with A. Libby re Sackler issues (0.8); review plan and Sackler settlement revisions and correspondence, comment re same (2.0).	6.10	9,607.50
5/19/2021	Blabey, David E.	Emails with KL team re disclosure statement reply.	0.30	331.50
5/19/2021	Kontorovich, Ilya	Participate in Sackler presentation and issues list call (1.2); attend follow up call with KL, FTI re issues list (0.4); attend further call with FTI re same (0.5).	2.10	2,184.00
5/19/2021	Pistilli, Lia	Further review of collateral documents from IACs.	1.40	1,414.00
5/19/2021	Taub, Jeffrey	Review exit data room (0.2); call w/ D. Lyons and J. Bessonette and e-mail D. Lyon re same (0.2); review settlement agreement exhibit re termination events and J. Rosenbaum e-mail re same (0.2).	0.60	654.00
5/19/2021	Gange, Caroline	Review plan issues list (0.7).	0.70	665.00
5/19/2021	Lyons, Dana	Review data room for M&A transaction and coordinating access for team.	3.50	2,835.00



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 72

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/20/2021	Rosenbaum, Jordan M.	Calls with DPW and Akin regarding collateral term sheets and Settlement Agreement (2.2); calls with Debevoise and DPW and Akin regarding IACs (2.1); draft and review of collateral term sheets and settlement agreement (3.0); draft and review of presentation on status for AHC (1.9).	9.20	11,730.00
5/20/2021	Bessonette, John	Attend call with AHC team regarding issues for AHC and related matters in connection with final plan structure (0.6); attend call with Debtors and creditors regarding Side A pod credit support matters (0.4); attend all hands call regarding Side A pod credit support matters, including Sackler counsel (0.8); attend call with Norton Rose and all advisors regarding IAC structure, pledges and related matters (1.5); review and revise to Settlement Agreement term sheet and emails re same with Brown Rudnick and KL (2.2); review of and revisions to remedies exhibit and emails re same with Brown Rudnick and KL (2.8); review and reply to emails re outstanding matters in connection with Settlement and AHC communications re same to finalize positions on outstanding items (0.5); review of issues involving assignment and change of control provisions (0.6); emails with DPW re same (0.2).	9.60	12,480.00



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 73

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/20/2021	Fisher, David J.	Review and discussion of Side A revised Term Sheets; attend call with creditor advisors regarding same (1.3); multiple phone calls with K. Eckstein, R. Ringer and J. Rosenbaum on issues list regarding Settlement Agreement and Plan; multiple revisions to same (3.6); attend call with Debevoise and creditor advisors regarding Side A Term Sheets (1.3); multiple calls with FTI, J. Rosenbaum and K. Eckstein to discuss slide deck and presentation materials for clients; follow-up discussions with FTI regarding same (1.2); review issues regarding Side B revised Term Sheet (0.8); calls with K. Eckstein, R. Ringer and J. Rosenbaum regarding discussions and resolution of issues with Milbank; follow-up regarding same (0.8); multiple communications with A. Libby regarding open issues and negotiations regarding same (1.1); revisions to Remedies rider to Settlement Agreement and distribution of same (0.8); review and comment to Settlement Agreement; discussion of same with Brown Rudnick (0.7); prepare for (0.2) and attend IAC Primer with Norton Rose and others (1.5).	13.30	19,285.00



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 74

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/20/2021	Ringer, Rachael L.	Attend call re: Sackler presentation (0.5), prep for (0.5) and attend status conference call (2.0), call with DPW re: plan/Sackler releases (0.5), review/revise issues list, call with D. Fisher and J. Rosenbaum re: same, emails with K. Eckstein re: same (2.2).	5.70	6,840.00
5/20/2021	Eckstein, Kenneth H.	Attend Sackler update call (0.6); Attend Court hearing (1.5); call with AHC advisors re termination, releases, remedies (1.4); call re IAC issues (0.8); call with J. Uzzi re Sackler open issue (1.0); correspond with DPW, correspond with AHC advisors, calls with DPW re same (2.0); correspond with A. Preis re issues (0.6); review plan revisions, Sackler settlement revisions, call w/ D. Fisher, R. Ringer re same (1.5).	9.40	14,805.00
5/20/2021	Stoopack, Helayne O.	Attend DPW, Brown Rudnick, KL weekly tax call.	1.00	1,130.00
5/20/2021	Kontorovich, Ilya	Participate in Sackler settlement/plan issues list call.	0.80	832.00
5/20/2021	Pistilli, Lia	Review Sackler collateral documents in connection w/ Sackler settlement.	6.20	6,262.00
5/20/2021	Schinfeld, Seth F.	Attend portions of status conference with Court re disclosure statement.	1.60	1,744.00



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 75

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/20/2021	Blain, Hunter	Prepare for and attend hearing regarding disclosure statement status, preliminary injunction extension, late claim motions, and insurance issues (2.0); research regarding valuation (1.4).	3.40	2,431.00
5/20/2021	Kontorovich, Ilya	Participate in AHC counsel call on releases/termination (0.6); correspond with J. Rosenbaum, D. Fisher re issues list (0.3); prepare settlement agreement issues list (3.4); further emails with KL team re same (0.2); participate in portion of call with K. Eckstein, J. Rosenbaum, D. Fisher, re plan provisions (0.7).	5.20	5,408.00
5/20/2021	Taub, Jeffrey	Attend call w/ KL and Brown Rudnick teams re settlement agreement open issues and presentation to AHC.	0.80	872.00
5/20/2021	Gange, Caroline	Attend portions of status conference re disclosure statement, PI extension, adversary proceeding.	1.10	1,045.00
5/20/2021	Gange, Caroline	Attend AHC professionals call re plan presentation (0.8); review issues re same (0.3).	1.10	1,045.00
5/20/2021	Khvatskaya, Mariya	Call with DPW and Brown Rudnick tax re: plan language and disclosure.	1.00	1,010.00
5/21/2021	Rosenbaum, Jordan M.	Calls with DPW and Akin and Brown Rudnick (1.0); review of collateral term sheets (1.1); calls with FTI (0.5).	2.60	3,315.00





July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 76

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/21/2021	Bessonette, John	Review and revisions to Settlement Agreement term sheet and other term sheets; review and reply to emails re same with Brown Rudnick, KL and other advisors.	2.80	3,640.00
5/21/2021	Fisher, David J.	Review and comment on revised Side B Term Sheets (0.9); call with Brown Rudnick regarding same (0.8); mark-up and review Akin Gump comments and communications regarding same (0.7); attend call with Akin Gump, Davis Polk and Brown Rudnick regarding Side B (1.0); review and comment on FTI slide deck in connection with presentation for clients regarding disclosure statement hearing (1.8); attend call with FTI, R. Ringer and Brown Rudnick regarding same (0.7).	5.90	8,555.00
5/21/2021	Ringer, Rachael L.	Emails with DPW re: plan comments (0.5), call with K. Eckstein re same (0.4), further call with K. Eckstein re: next steps (0.1).	1.00	1,200.00
5/21/2021	Eckstein, Kenneth H.	Attend Spencer Stuart meeting re NewCo board (1.3); attend meeting re NOAT issues (1.5); calls with Debevoise, DPW re Sackler deal issues (0.8); calls with DPW, A. Preis, J. Uzzi, S. Gilbert re closure issues, correspond re same (2.5).	6.10	9,607.50
5/21/2021	Stoopack, Helayne O.	Review DPW mark of Side B collateral term sheet.	0.90	1,017.00



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 77

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/21/2021	Gange, Caroline	Attend portions of meeting w/ Spencer Stuart re new board (1.0); review/revise plan issues list per Working Group meeting (1.4); emails w/ AHC professionals re same (0.3).	2.70	2,565.00
5/21/2021	Kontorovich, Ilya	Revise Sackler contribution agreement, plan issues list.	0.20	208.00
5/22/2021	Rosenbaum, Jordan M.	Calls with D. Fisher, Brown Rudnick and FTI (1.2); review of presentation to AHC (0.5).	1.70	2,167.50
5/22/2021	Bessonette, John	Calls with D. Fisher, Brown Rudnick and FTI (1.2); review of presentation to AHC (0.5).	1.70	2,210.00
5/22/2021	Fisher, David J.	Review Side A and Side B revisions to Term Sheets (1.8); review and mark-ups of remedies rider and termination; discussion with Brown Rudnick regarding same (1.2); revise remedies rider and distribute to Davis Polk, Brown Rudnick and Akin Gump (0.6); revisions to open issues list in connection with FTI presentation (0.4); multiple communications with K. Eckstein and A. Libby regarding remedies issues (0.7).	4.70	6,815.00
5/22/2021	Ringer, Rachael L.	Attend call with AHC professionals to coordinate re: presentation (1.1), emails with AHC professionals re: plan (0.2), review/revise plan (0.5), review/revise presentation (0.2).	2.00	2,400.00
5/22/2021	Stoopack, Helayne O.	Emails DPW, Brown Rudnick re: collateral term sheet and tax issues.	0.60	678.00



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 78

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/22/2021	Gange, Caroline	Attend AHC professionals call re plan presentation (1.1); review presentation re same (0.8); emails w/ FTI and KL team re same (0.3).	2.20	2,090.00
5/23/2021	Rosenbaum, Jordan M.	Calls with FTI and Brown Rudnick (2.2); review of collateral term sheets and plan documents (0.9).	3.10	3,952.50
5/23/2021	Bessonette, John	Calls and emails with DPW, KL and Brown Rudnick and Akin on remedies and other term sheets; call with AHC team re client presentation and related matters.	1.80	2,340.00
5/23/2021	Fisher, David J.	Review revised remedies rider from Milbank and Debevoise (0.8); attend call with Brown Rudnick, Akin Gump and Davis Polk to discuss remedies and other outstanding Settlement issues (1.2); review revised Side A revised Term Sheets; comments and discussions regarding same (2.8); review Side B Term Sheet mark-up (0.4).	5.20	7,540.00
5/23/2021	Ringer, Rachael L.	Attend call with AHC professionals re: next steps on plan (1.4), call with DPW re: same (0.6), call with K. Eckstein re: same (0.2), call with E. Vonnegut re: same (0.1), emails to AHC re: key plan issues (0.4).	2.70	3,240.00



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 79

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/23/2021	Eckstein, Kenneth H.	Call with advisors re Sackler settlement issues (1.0); call with AHC professionals re plan issues (1.4); call with A. Libby re Sackler issues (0.8); review plan and Sackler settlement revisions and correspondence, comment re same (1.9).	5.10	8,032.50
5/23/2021	Stoopack, Helayne O.	Review revisions to collateral term sheets and emails DPW, BR re: same (0.8); review revisions to Disclosure Statement (0.3), review FA presentation re: Key Plan Issues (0.8).	1.90	2,147.00
5/23/2021	Blain, Hunter	Edit disclosure statement response.	0.10	71.50
5/23/2021	Gange, Caroline	Attend AHC professionals' call re plan presentation (1.4); review presentation (0.5).	1.90	1,805.00
5/24/2021	Rosenbaum, Jordan M.	Calls with Akin and DPW (0.4); review of term sheets (0.9); call with Brown Rudnick re M&A transactions and HSR issues (0.4).	1.70	2,167.50



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 80

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/24/2021	Fisher, David J.	Revise review and negotiate remedies rider and termination rider mark-ups (1.4); review revised Term Sheets regarding Side A and Side B; communications regarding same (2.8); review mark-ups from Brown Rudnick and Davis Polk to Term Sheets and comments on same (0.7); numerous emails and discussions with Davis Polk and J. Rosenbaum regarding issues on Term Sheets (0.8); numerous email communications with Akin Gump regarding remedies and other issues relating to Term Sheets (0.5); review questions from FTI regarding certain Side A issues; comments and responses to same (0.6).	6.80	9,860.00
5/24/2021	Ringer, Rachael L.	Call with K. Eckstein re: plan and disclosure statement (0.3), Attend call with AHC re: plan and final sign-off (1.1).	1.40	1,680.00
5/24/2021	Bessonette, John	Call with KL and Brown Rudnick teams to review documentation, issues and other M&A items in connection with Purdue exit (.5), emails with KL team re: same (.9).	1.40	1,820.00
5/24/2021	Eckstein, Kenneth H.	Multiple calls with DPW re Sackler settlement issues (2.0); calls with A. Preis re open issues (1.0); calls re closure issue with company (1.5).	4.50	7,087.50
5/24/2021	Stoopack, Helayne O.	Attend weekly corporate structuring call (0.5); review third amended plan and disclosure statement (1.3).	1.80	2,034.00



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 81

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/24/2021	Blabey, David E.	Review and revise disclosure statement reply (0.6).	0.60	663.00
5/24/2021	Kontorovich, Ilya	Participate in majority of corporate/Brown Rudnick call.	0.40	416.00
5/24/2021	Taub, Jeffrey	Attend call w/ KL and Brown Rudnick teams re NewCo and TopCo operating agreements and open diligence matters (0.5); coordinate call w/ KL and Brown Rudnick teams re HSR (0.2); review presentation to AHC re NewCo LLC Agreement summary (0.6); markup and circulate same (1.1).	2.40	2,616.00
5/24/2021	Blain, Hunter	Review and update disclosure statement response (0.2); emails with D. Blabey and C. Gange re same (0.1); review and update summaries of disclosure statement objections (0.2); review/finalize disclosure statement response and coordinate filing (0.5).	1.00	715.00
5/24/2021	Lyons, Dana	Email correspondence with Davis Polk team in regards to data room and scheduling a call.	0.70	567.00
5/24/2021	Kane, Wendy	Prepare response to disclosure statement for filing and file same (0.3); correspondence w/ C. Gange and H. Blain re same (0.2).	0.50	220.00
5/25/2021	Rosenbaum, Jordan M.	Calls with Akin, DPW and Brown Rudnick (2.0); review of documents (1.0); calls with Brown Rudnick (0.9).	3.90	4,972.50



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 82

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/25/2021	Ringer, Rachael L.	Calls with K. Eckstein re: plan (0.6), review plan and releases (1.5), all hands call re: plan (2.0), revise releases (0.8), call with DPW re: plan releases (0.1).	5.00	6,000.00
5/25/2021	Fisher, David J.	Attend call with Davis Polk, K. Eckstein and J. Rosenbaum regarding Side B Term Sheet and open issues and Side A and status of resolution (0.6); review and discuss remedies rider with Brown Rudnick and Akin Gump; review revisions to same (1.3); correspond with Akin Gump, Davis Polk, Brown Rudnick, Debevoise and Milbank regarding credit support Term Sheet issues and discussion of presentation, filing and reservation of comments in light of Disclosure Hearing (4.8); review of numerous drafts and revisions to Credit Support Term Sheets and Settlement Term Sheet and comments regarding same (4.2); multiple discussions with A. Libby regarding open issues (0.6).	11.50	16,675.00
5/25/2021	Eckstein, Kenneth H.	Numerous calls re Sackler settlement issues with DPW, MK, D. Fisher, J. Rosenbaum, R. Ringer, C. Shore, A. Pries, S. Gilbert (4.5); review pleadings, docs, re DS, prep for DS hearing (2.5) ; calls re closure issue and release issues (1.2), review correspondence and pleadings (1.4).	9.60	15,120.00



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 83

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/25/2021	Bessonette, John	Review revisions to plan documents (1.5); review and reply to case emails (0.3).	1.80	2,340.00
5/25/2021	Stoopack, Helayne O.	Review revisions to collateral term sheets (0.7); emails DPW re: open tax issues (0.7); review disclosure statement for third amended plan (1.8).	3.20	3,616.00
5/25/2021	Blain, Hunter	Review and prepare materials in preparation for disclosure statement hearing (3.1); communications with C. Gange and W. Kane re same (0.4); review statement from insurance provider re plan (0.2).	3.70	2,645.50
5/25/2021	Taub, Jeffrey	Review Third Amended Plan (1.3); revise and update NewCo operating agreement per revisions in same (0.5).	1.80	1,962.00
5/25/2021	Gange, Caroline	Review/edit disclosure statement hearing notes (2.7); prepare for hearing (0.6).	3.30	3,135.00
5/25/2021	Kane, Wendy	Emails w/ C. Gange and H. Blain re disclosure statement hearing (0.2); review docket for related documents and create folder of same (0.4); prepare binders for hearing (0.7); coordinate production and delivery of same (0.2).	1.50	660.00
5/26/2021	Rosenbaum, Jordan M.	Attend majority of disclosure statement hearing.	6.70	8,542.50





July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 84

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/26/2021	Bessonette, John	Review draft of LLC agreement and revise same (3.2); emails to J. Taub / D. Lyons re same (0.2); review and reply to emails re open items in term sheets to be filed with disclosure statement (1.3).	4.70	6,110.00
5/26/2021	Fisher, David J.	Continued discussion with Davis Polk, Akin Gump, Brown Rudnick and K. Eckstein regarding issues and Term Sheets in connection with Settlement Agreement (2.2); Attend portions of Disclosure Statement hearing (5.5).	7.70	11,165.00
5/26/2021	Eckstein, Kenneth H.	Work on all issues leading up to DS hearing (3.0); further prepare for (0.4) and attend DS hearing (7.1); follow up calls and correspondence re open issues (1.4).	11.90	18,742.50
5/26/2021	Ringer, Rachael L.	Prepare for and attend majority of hearing re: disclosure statement (6.2); emails with AHC professionals re proposed release edits (0.3).	6.50	7,800.00
5/26/2021	Stoopack, Helayne O.	Attend portion of disclosure statement hearing.	1.00	1,130.00
5/26/2021	Blain, Hunter	Review and summarize provisions of plan in preparation for hearing (0.4); emails with K. Eckstein, R. Ringer, C. Gange, and G. Cicero re same (0.1); further prepare materials in preparation for disclosure statement hearing (1.1); further prepare for (0.5) and attend disclosure statement hearing (7.1).	9.20	6,578.00



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 85

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/26/2021	Schinfeld, Seth F.	Attend portions of disclosure statement hearing.	4.10	4,469.00
5/26/2021	Taub, Jeffrey	Correspond w/ J. Rosenbaum re NewCo LLC Agreement (0.3); revise agreement per same (0.3); e-mails H. Stoopack re same (0.1); e-mail J. Rosenbaum, J. Bessonette re same (0.1).	0.80	872.00
5/26/2021	Gange, Caroline	Prepare for and attend portions of DS hearing (4.8); emails w/ K. Eckstein and H. Blain re same (0.2).	5.00	4,750.00
5/27/2021	Eckstein, Kenneth H.	Call with S. Gilbert re futures issues (0.5); call with C. Shore, Sean, Anne re futures issues (1.0); correspond with M. Khvatskaya re future claims issue(0.6); call with S. Gilbert, DPW, Sheila re follow up on plan issues (0.8).	2.90	4,567.50
5/27/2021	Rosenbaum, Jordan M.	Attend call with DPW and Akin re next steps on plan and Sackler agreement (0.4).	0.40	510.00
5/27/2021	Ringer, Rachael L.	Prepare for (0.1) and attend call with DPW and all hands re: next steps on Plan/Sackler agreement (0.4), call with E. Vonnegut re same (0.3), emails with KL team and AHC professionals re: same (0.4).	1.20	1,440.00



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 86

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/27/2021	Fisher, David J.	Prepare for (0.2) and attend call with Davis Polk, Akin Gump, Brown Rudnick and KL regarding status and next steps; (0.4); review same (0.4); communications with J. Rosenbaum and BR regarding same (0.4).	1.40	2,030.00
5/27/2021	Stoopack, Helayne O.	Review revised draft Newco LLC Agreement.	0.90	1,017.00
5/27/2021	Lyons, Dana	Review of J. Bessonette markup of NewCo LLC Agreement and incorporate changes.	1.00	810.00
5/28/2021	Bessonette, John	Calls and emails with KL team to review revisions to NewCo LLC agreement and issues related to same (1.4); review and reply to emails re same (0.2).	1.60	2,080.00
5/28/2021	Rosenbaum, Jordan M.	Correspond with KL corporate team re term sheets and next steps (0.6); review of term sheets and settlement agreement (1.5); review of plan documents (0.6).	2.70	3,442.50



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 87

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/28/2021	Fisher, David J.	Review of issues list on Credit Support Term Sheets and calls with Akin Gump, Davis Polk, Brown Rudnick and KL regarding same (1.4); calls with K. Eckstein regarding status of issues and next steps in advance of supplemental DS hearing (0.4); multiple calls with Brown Rudnick and J. Rosenbaum regarding various issues and responses (0.3); multiple communications with Akin Gump, Brown Rudnick and Davis Polk regarding responses and logistics of addressing issues (0.8); calls with A. Libby of Davis Polk regarding various issues and proposed AHC responses (0.6); communications with FTI regarding issues on IAC cash flow and discussion of same with creditors and issues in Term Sheet (0.4); review issues regarding releases and terminations and review of emails regarding same (0.6).	4.50	6,525.00
5/28/2021	Fisher, David J.	Review various analyses of assets of various pods, IACs, in light of Settlement Agreement and term sheet provisions.	0.60	870.00
5/28/2021	Ringer, Rachael L.	Review releases, send mark-up re: same to clients (0.2), call with Gilbert re: plan issues (0.2), attend call with DPW, all-hands re: termination rights (1.1), call with AHC re: final issues on plan (0.6), emails re: Plan (0.4).	2.50	3,000.00



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 88

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/28/2021	Eckstein, Kenneth H.	Call and correspond with DPW, Akin, Pls re future claims (0.3); review correspondence and revised drafts (1.2).	1.50	2,362.50
5/28/2021	Stoopack, Helayne O.	Review NewCo LLC Operating Agreement (2.8); review revised Plan and Disclosure Statement (1.0).	3.80	4,294.00
5/28/2021	Taub, Jeffrey	Call w/ KL corporate team re revisions to NewCo operating agreement (0.6); correspond w/ J. Rosenbaum, J. Bessonette and call w/ D. Lyons re same (0.3).	0.90	981.00
5/28/2021	Lyons, Dana	Review and incorporate edits into NewCo LLC Agreement.	6.90	5,589.00
5/29/2021	Fisher, David J.	Attend call with Akin, Brown Rudnick and KL re issues list on Sides A and B and discuss same (0.7); review term sheets as filed, identify issues and steps for resolution (0.6); communications with DPW re position on various of the open issues and discussion of means to resolve same (0.5).	1.80	2,610.00
5/29/2021	Rosenbaum, Jordan M.	Review of settlement agreement term sheets.	0.50	637.50
5/29/2021	Ringer, Rachael L.	Numerous emails with DPW re: plan (0.5); review plan (0.5).	1.00	1,200.00
5/30/2021	Fisher, David J.	Communications with Brown Rudnick, Akin, DPW re status of issues on term sheets and responses to same (0.8); review Milbank markups of riders and communications with Brown Rudnick and Akin re same (0.5).	1.30	1,885.00



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 89

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/30/2021	Eckstein, Kenneth H.	Calls with DPW and KL team re futures, fee issues, plan revisions, Sackler settlement, review plan revisions, settlement revisions (3.5).	3.50	5,512.50
5/30/2021	Ringer, Rachael L.	Numerous emails re: plan issues (1.5), call with DPW re: plan issues (0.7), call with Gilbert/AHC counsel re: next steps on confirmation evidence (1.0).	3.20	3,840.00
5/31/2021	Bessonette, John	Follow up on HSR and related matters (0.4); emails with team re same (0.1).	0.50	650.00
5/31/2021	Rosenbaum, Jordan M.	Prepare for (0.4) and attend call with DPW re plan issues (0.7); call with Debovoise, DPW and Akin regarding settlement agreement (1.2); review settlement agreement (0.6).	2.90	3,697.50
5/31/2021	Eckstein, Kenneth H.	Call with S. Gilbert re plan issues (0.4); call with DPW re same (0.6); attend advisors call re Sackler settlement (2.0); call with company, AHC advisors re futures, fees, plan issues (2.0); calls with A. Preis re plan issues (0.8); call with M. Huebner re same (0.5); call w/ R. Ringer re plan revisions (0.8).	7.10	11,182.50



July 15, 2021  
Invoice #: 828580  
072952-00011  
Page 90

**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/31/2021	Fisher, David J.	Review revisions to Remedies Rider and Termination Rider from Milbank (0.7); prepare for (0.3) and attend call with Milbank, Akin, DPW, Brown Rudnick and KL to discuss and negotiate same (2.0); follow up communications re issues and proposed responses (0.4); communications re other open issues on term sheets (0.5); review revised issues list re remedies rider from DPW (0.3).	4.20	6,090.00
5/31/2021	Dienstag, Abbe L.	Email J. Bessonette re: HSR issues.	0.10	137.50
5/31/2021	Ringer, Rachael L.	Attend portion of call re: Sackler agreement (0.6), review/comment on plan (0.7), attend call with DPW re: plan issues (2.0), follow-up call with K. Eckstein re: same (0.6), call with DPW re: same (0.5), further emails with DPW/Akin re: same (0.3).	4.70	5,640.00
5/31/2021	Taub, Jeffrey	Attend call w/ KL, Milbank, DPW and Akin teams re settlement agreement and termination schedule to same (2.0); review and revise NewCo LLC Agreement (0.8); draft issues list re same (0.3).	3.10	3,379.00
<b>TOTAL</b>			<b>736.40</b>	<b>\$935,576.50</b>